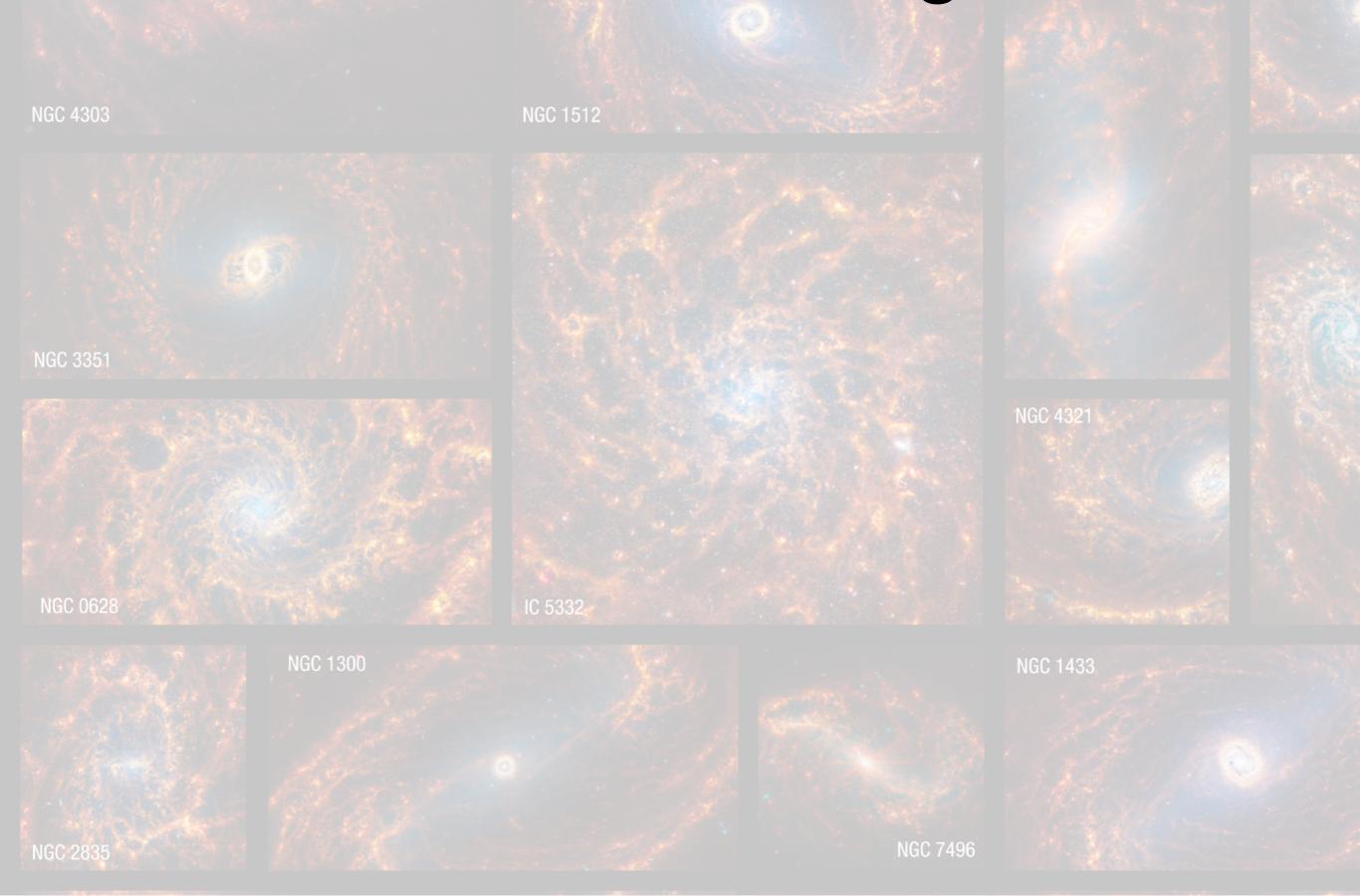
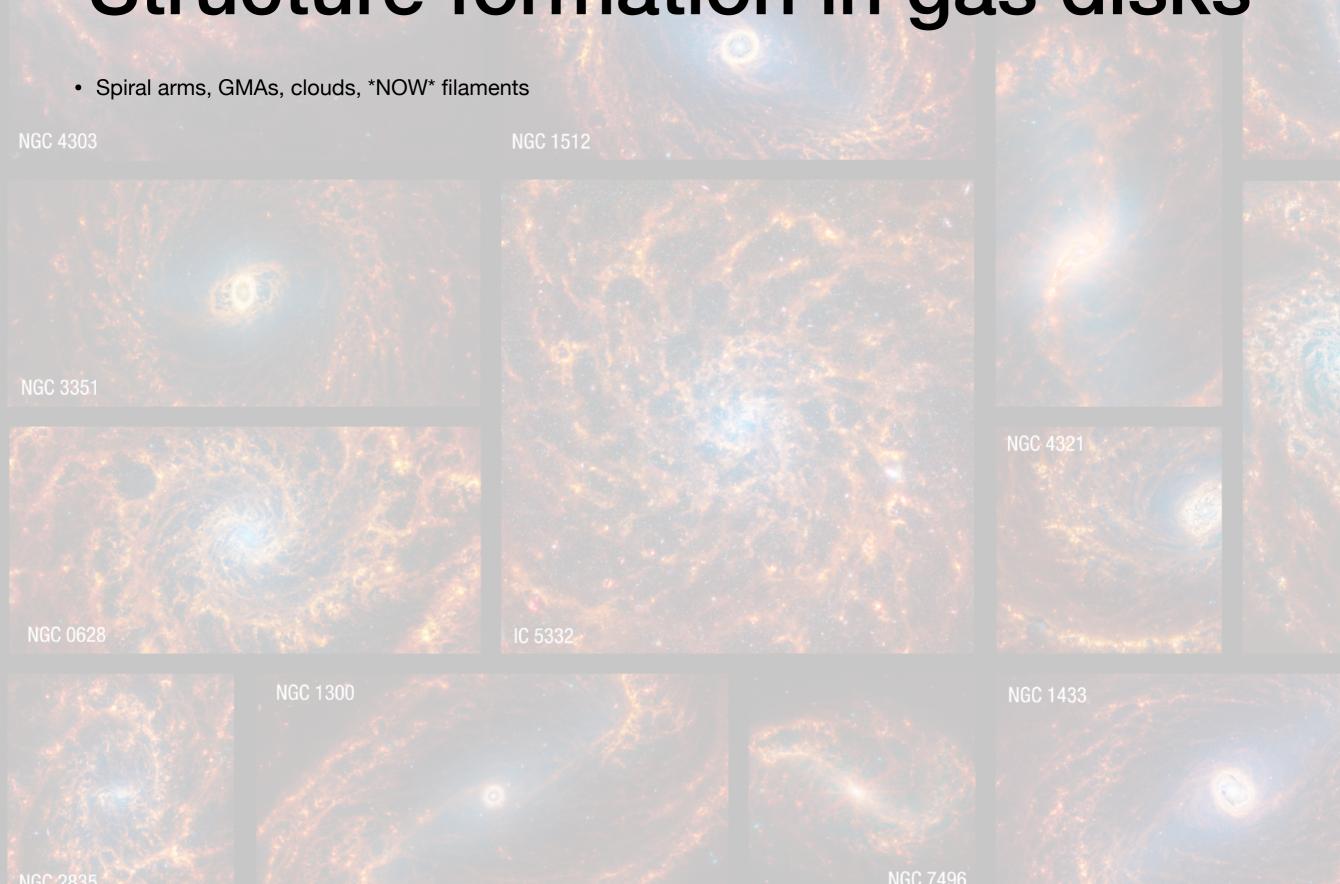


NGC 2835

NGC 7496





Spiral arms, GMAs, clouds, *NOW* filaments

NGC 43•03In massive star-forming disks: structures inconsistent with conventional Toomre instability

- Q>1?
- Toomre scale often 'too big' to form clouds

NGC 335

NGC 4321

NGC 0628

IC 5332

NGC 1300

NGC 1433

NGC 2835

NGC 7496

Spiral arms, GMAs, clouds, *NOW* filaments

NGC 4303In massive star-forming disks: structures inconsistent with conventional Toomre instability

- Q>1?
- Toomre scale often 'too big' to form clouds
- Other considerations:

NGC 3351

- Contribution of stars (Jog & Solomon 1984, Wang & Silk 96, Romeo & Weigert 2011, Romeo & Falstad 2013)
- dissipation: cooling (Gammie 2001), turbulence (Elmegreen 2011, Romeo, Burkert & Agertz 2010)
- 3D nature of disks and perturbations (Meidt 2022, Nipoti 2023)

NGC 0628

IC 5332

NGC 1300

NGC 4321

NGC 1433

NGC 2835 NGC 7496

Spiral arms, GMAs, clouds, *NOW* filaments

NGC 4303In massive star-forming disks: structures inconsistent with conventional Toomre instability

- Q>1?
- Toomre scale often 'too big' to form clouds
- Other considerations:

NGC 335

- Contribution of stars (Jog & Solomon 1984, Wang & Silk 96, Romeo & Weigert 2011, Romeo & Falstad 2013)
- dissipation: cooling (Gammie 2001), turbulence (Elmegreen 2011, Romeo, Burkert & Agertz 2010)
- 3D nature of disks and perturbations (Meidt 2022, Nipoti 2023)
- Other mechanisms for cloud formation:

NGC 0628

• In spirals:

C 5332

- Collisions, agglomeration (Dobbs 2014)
- Low shear—>MJI (Elmegreen 1987, Kim & Ostriker 2001)
- KH instability (Wada & Koda 2004, Renaud+2013, Kim & Ostriker 2006)
- Wiggle instability (Wada & Koda 2004, Sormani+2015, Mandowara+2022)

NGC 4321

NGC 1433

Interarm (filaments and/or) clouds?

NGC 4303

- Long-lived? (Scoville & Wilson 2004, Koda+15,21,25)
- roughly virialized? (Larson 1981, Solomon+1987, Bolatto+2008)
- Today: need to grapple with

NGC 3351

- Rapid destruction via: feedback (Chevance+20, Kim+22...), shear (Meidt+2015)
- Departures from virialization (PHANGS: Meidt+2013,Sun+18, 20, Meidt+18)

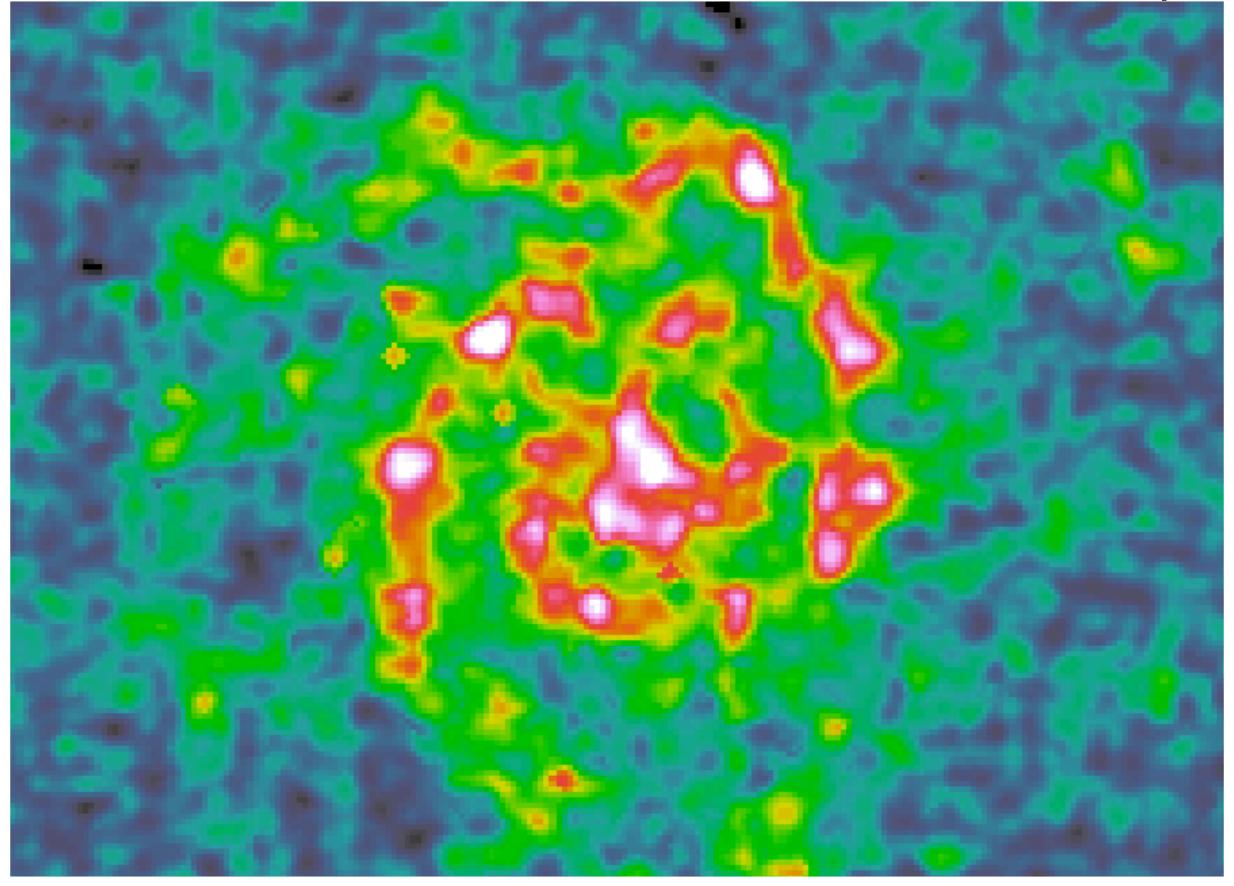
NGC 4321

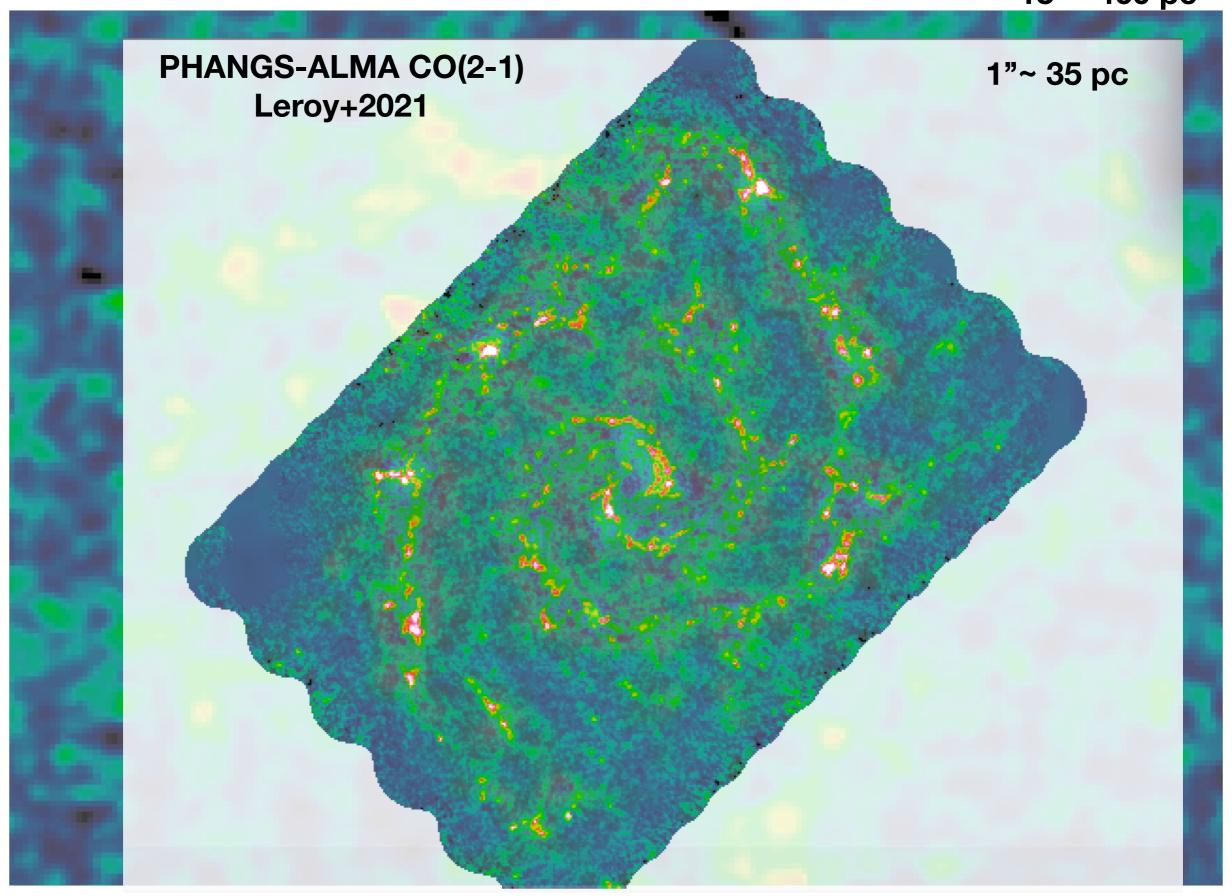
1200

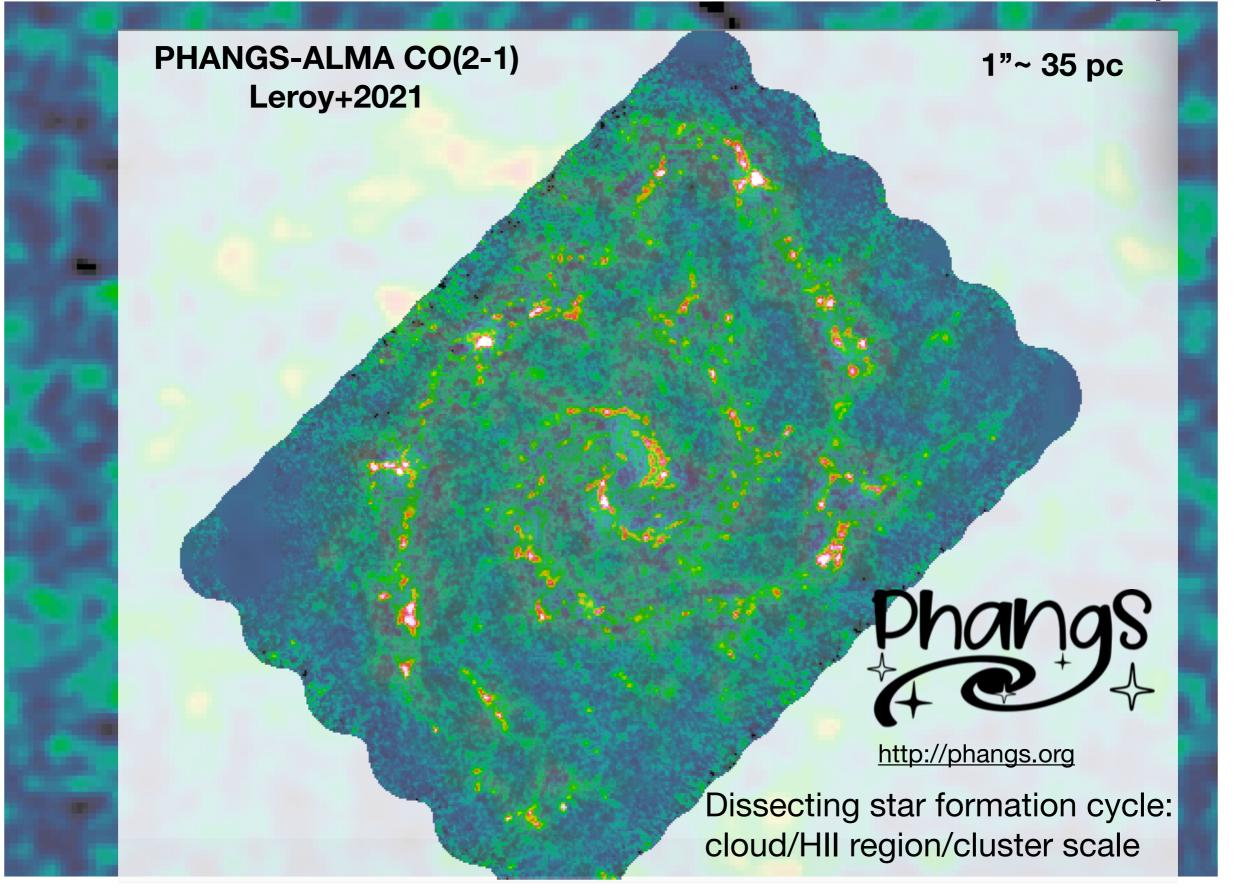
NGC 1433

C 2835

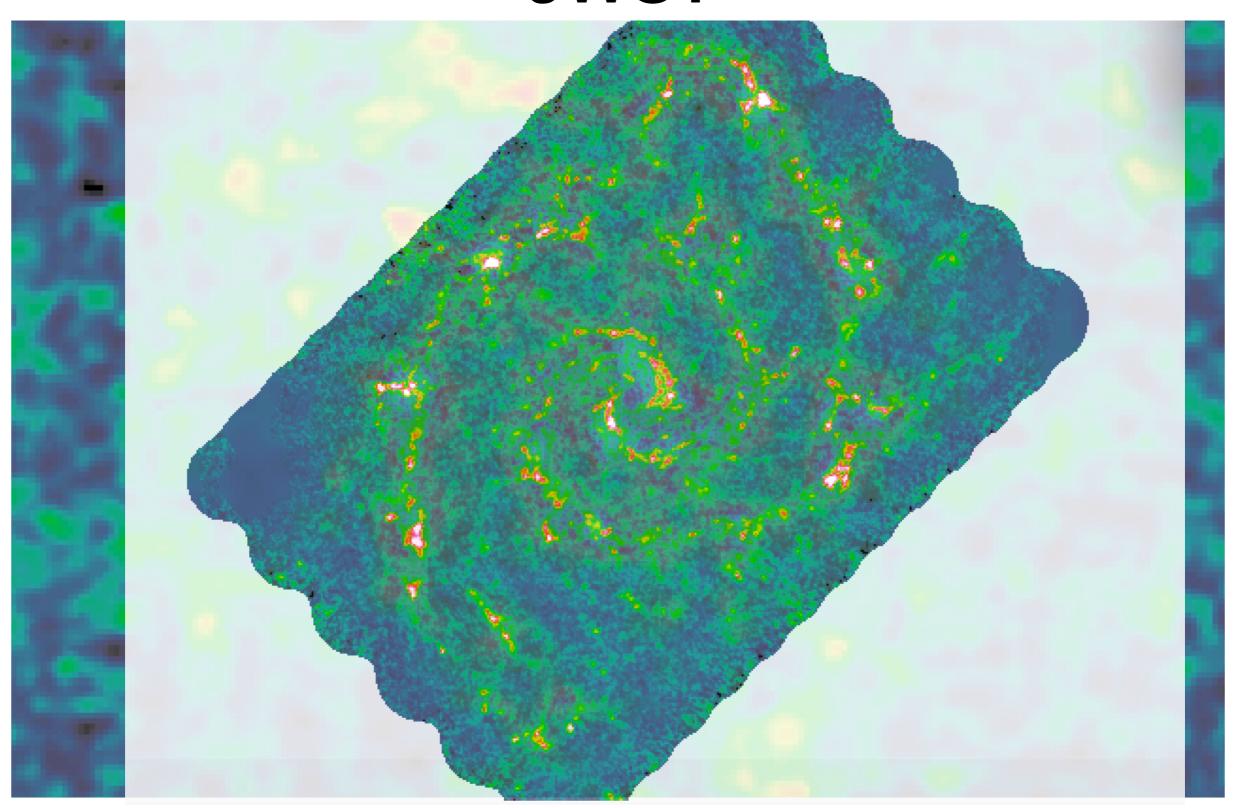




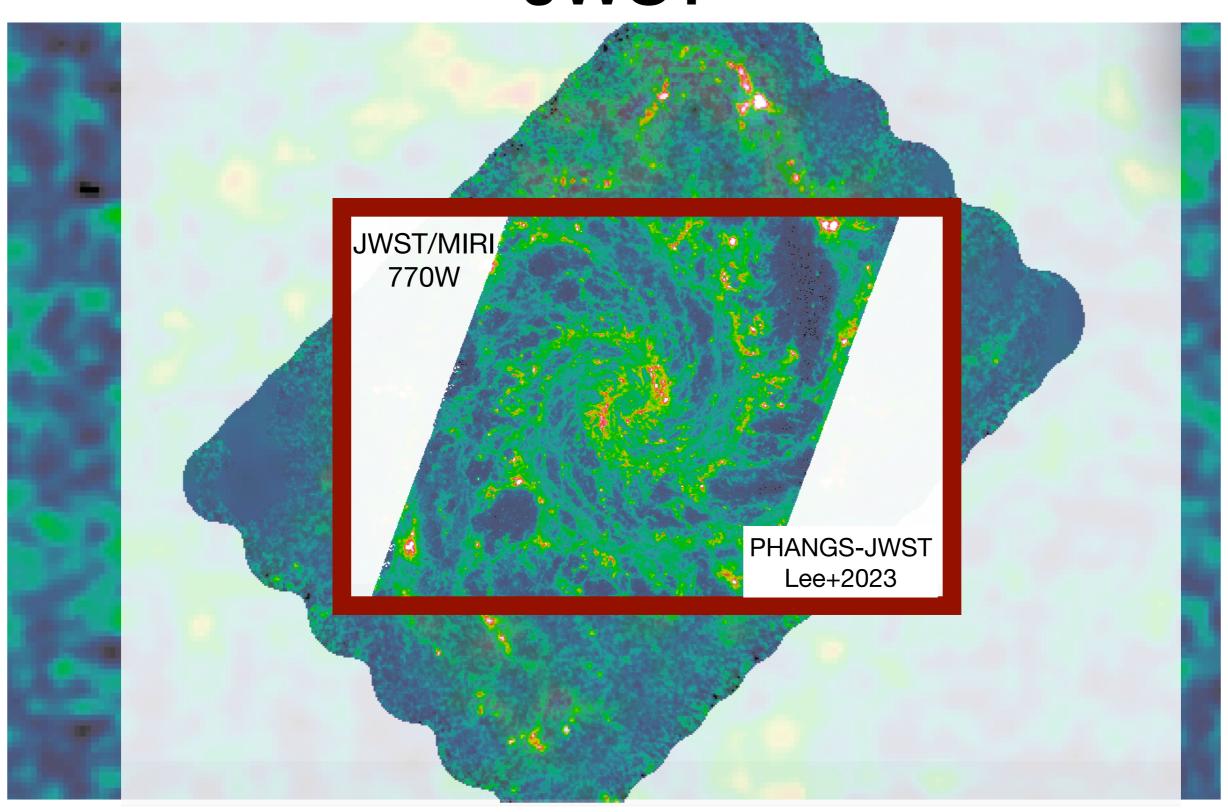




Clouds as gas filaments: the view with JWST

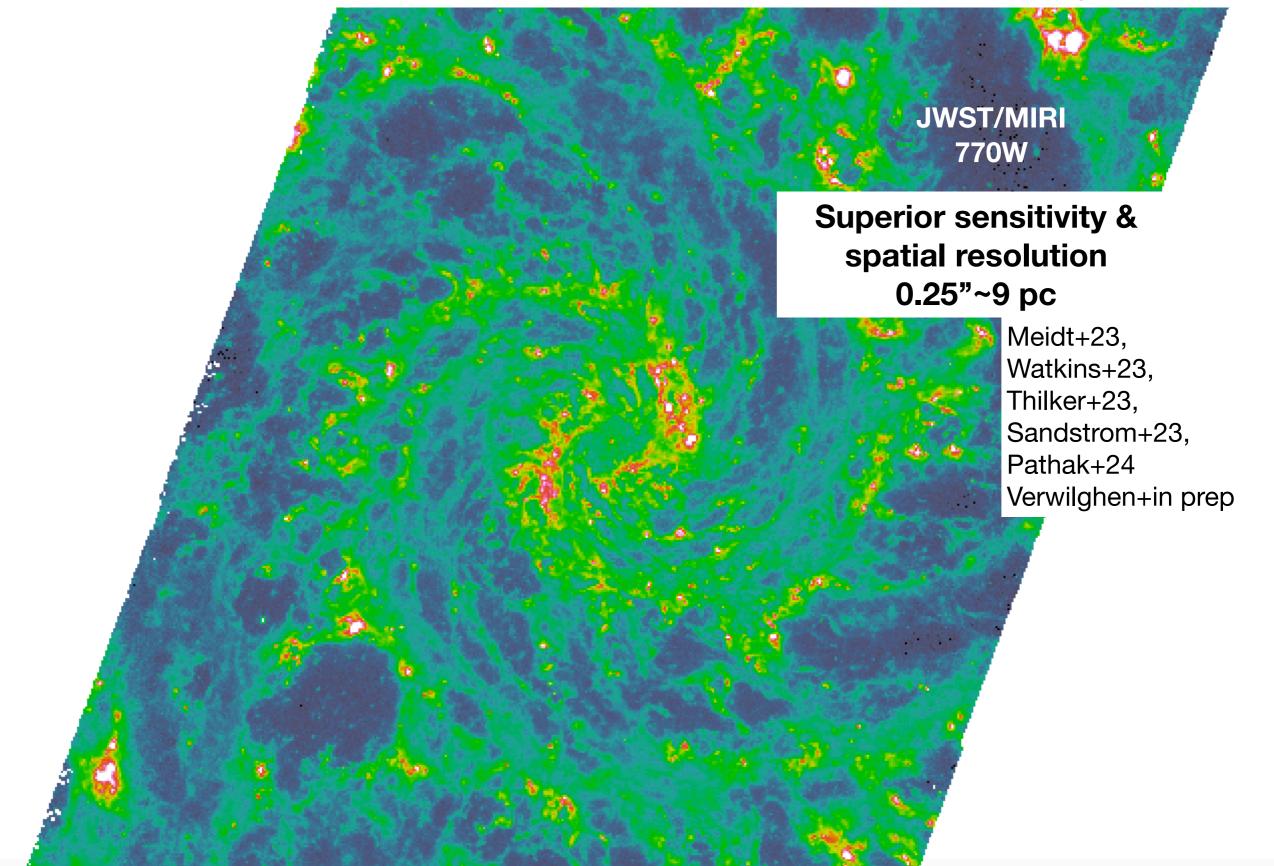


Clouds as gas filaments: the view with JWST



PHANGS-JWST

Lee+2023, Sandstrom+2023, Leroy+2023

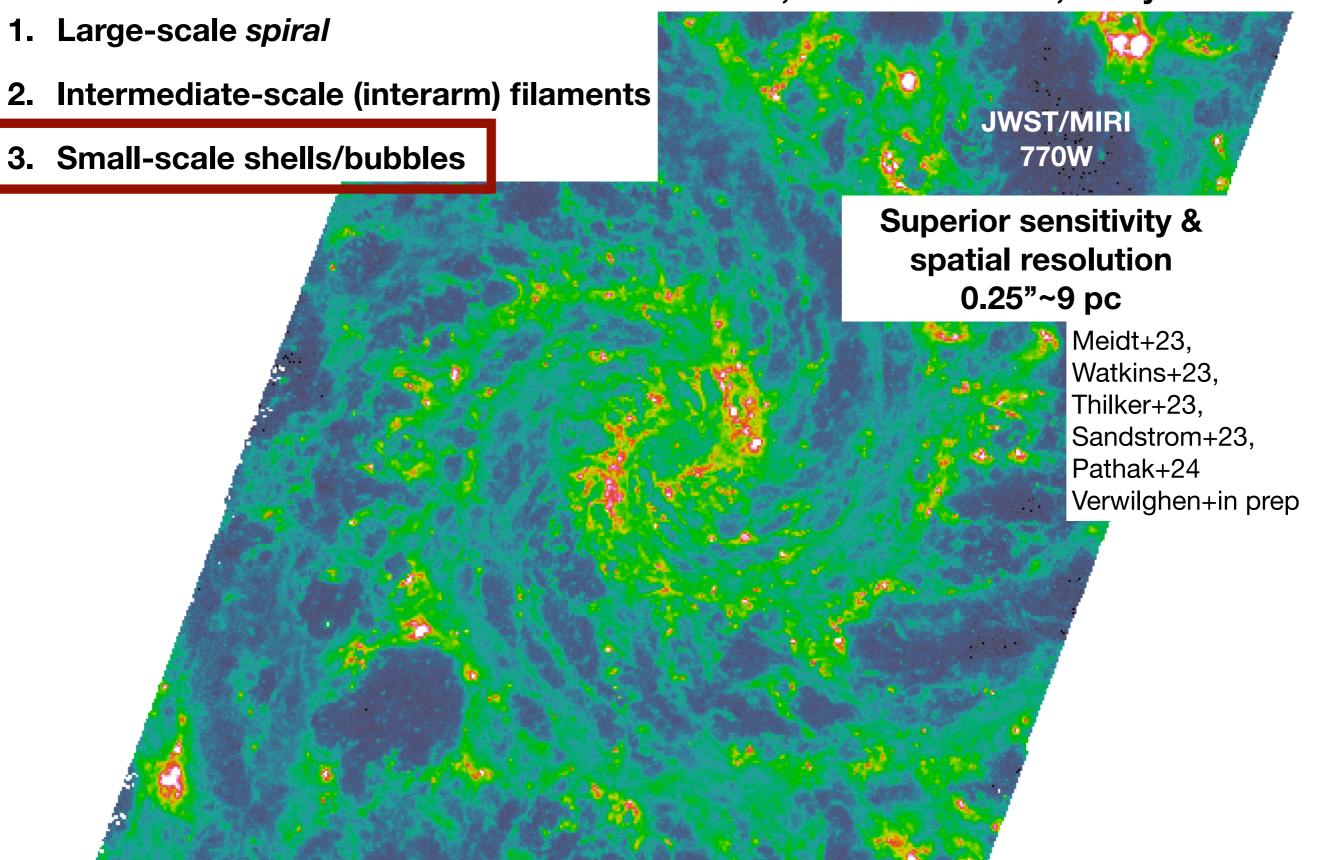


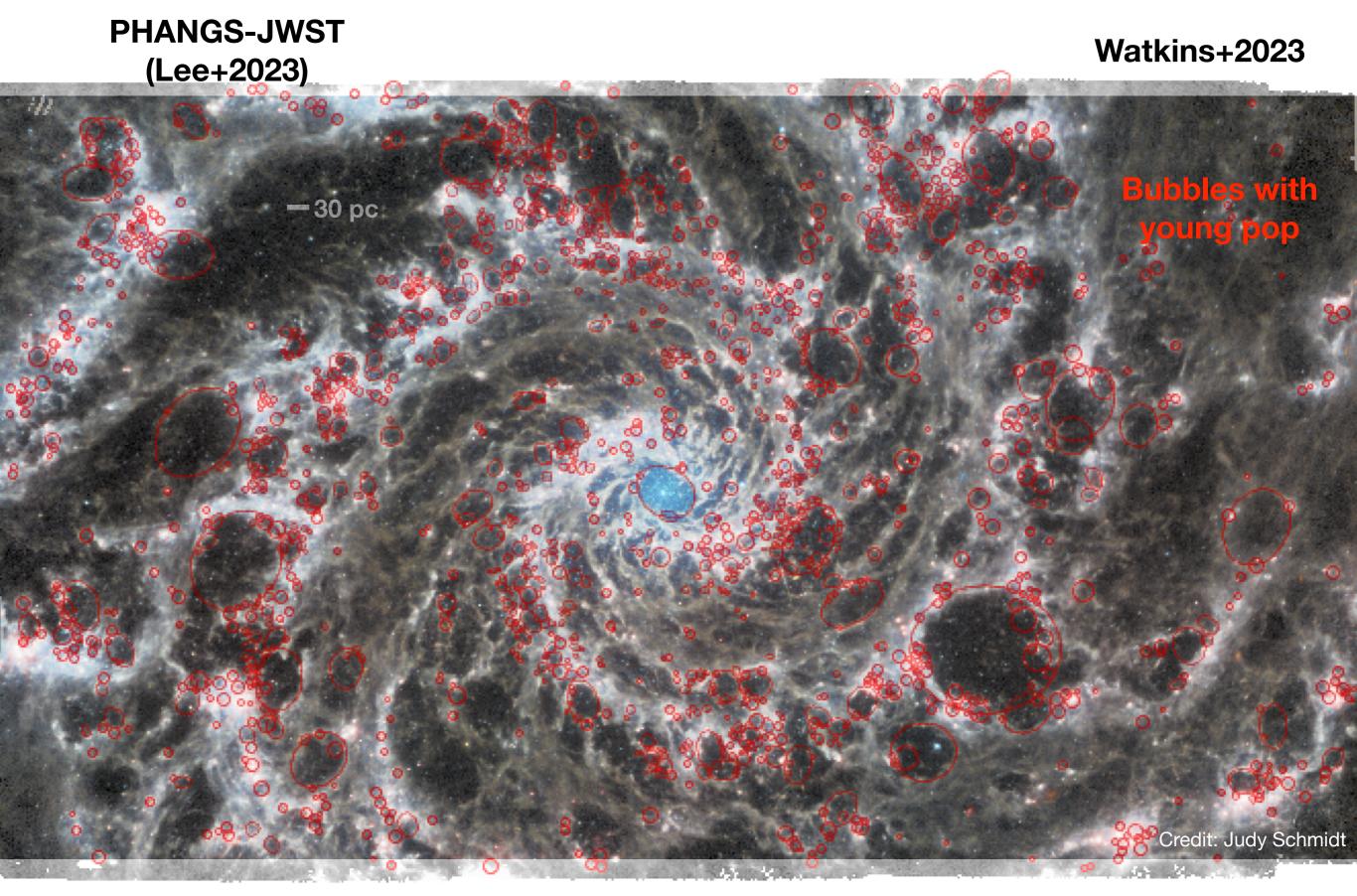
PHANGS-JWST

Lee+2023, Sandstrom+2023, Leroy+2023 Large-scale spiral Intermediate-scale (interarm) filaments JWST/MIRI 770W 3. Small-scale shells/bubbles **Superior sensitivity &** spatial resolution 0.25"~9 pc Meidt+23, Watkins+23, Thilker+23, Sandstrom+23, Pathak+24 Verwilghen+in prep

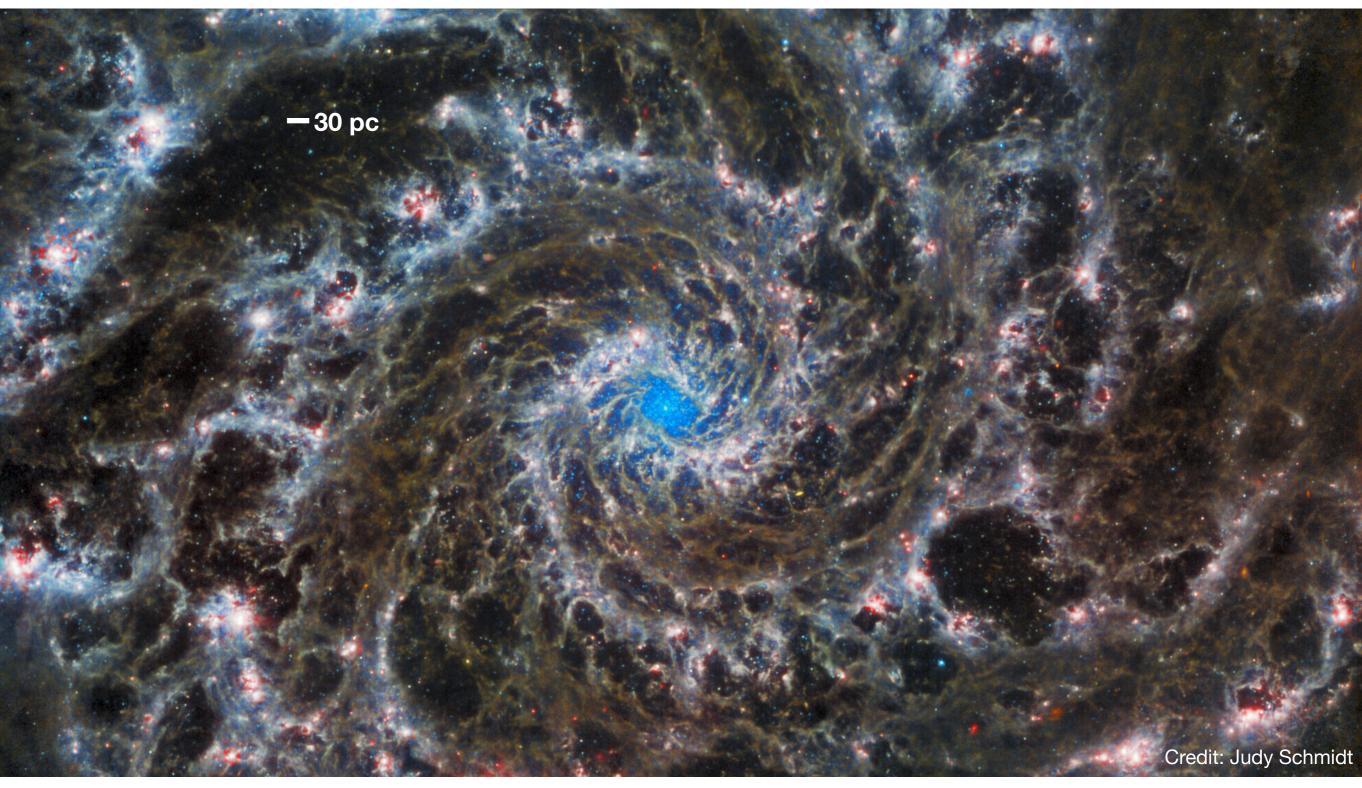
PHANGS-JWST

Lee+2023, Sandstrom+2023, Leroy+2023

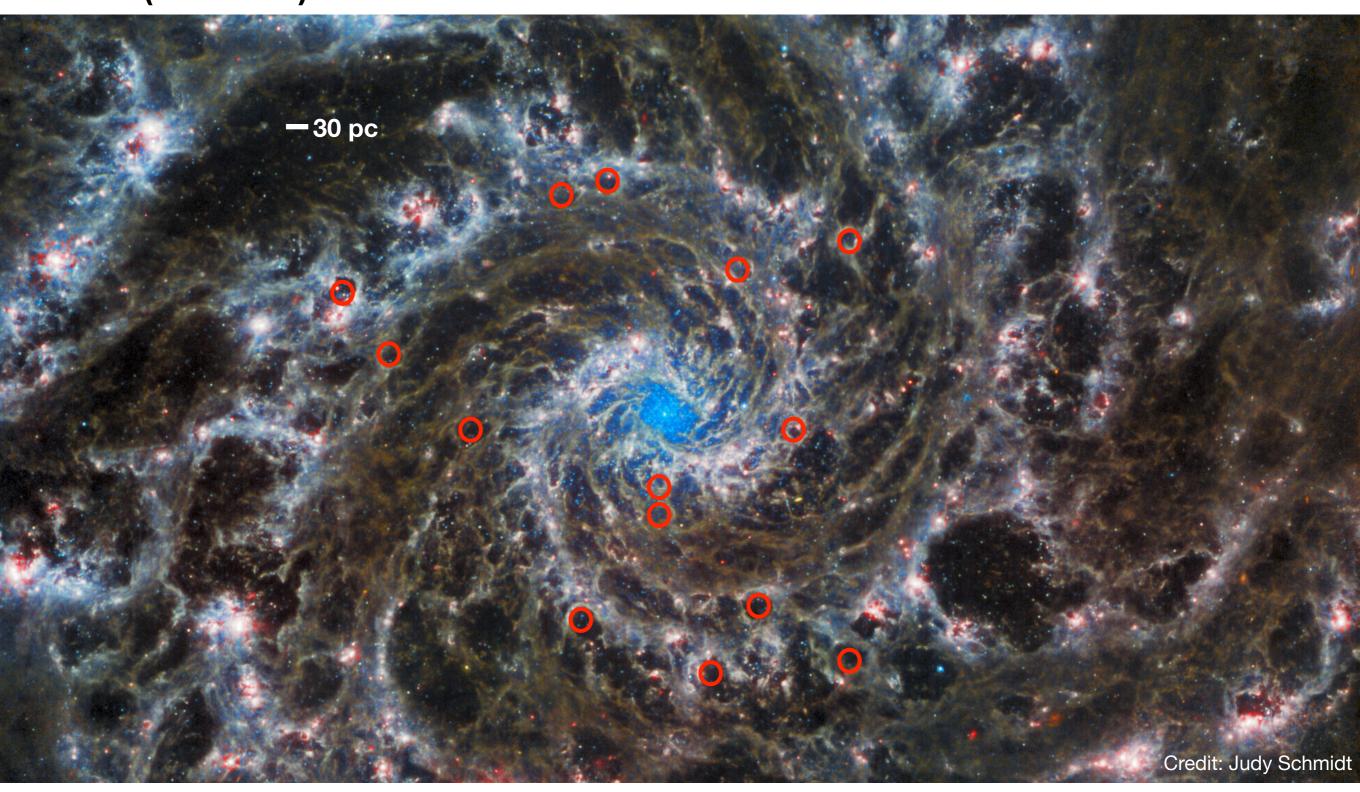




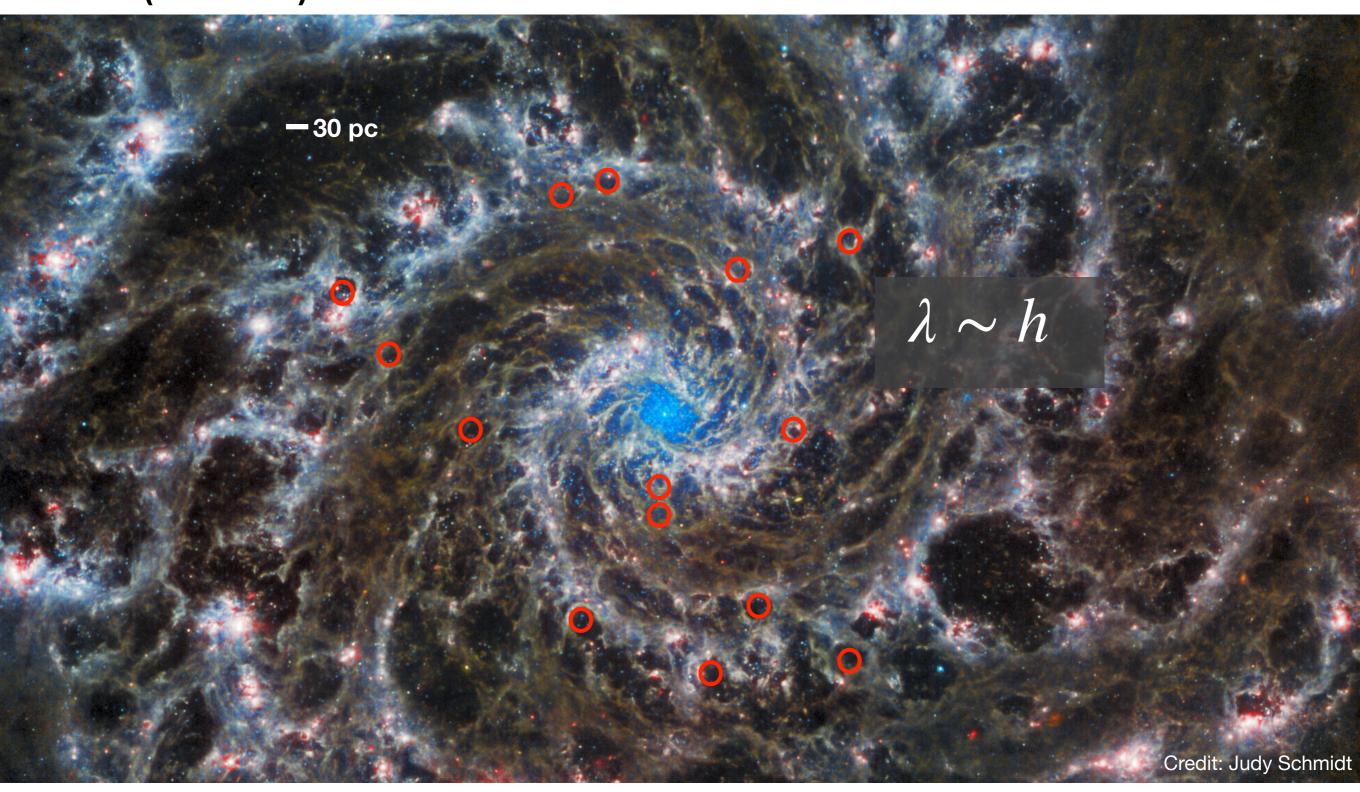
PHANGS-JWST (Lee+2023)



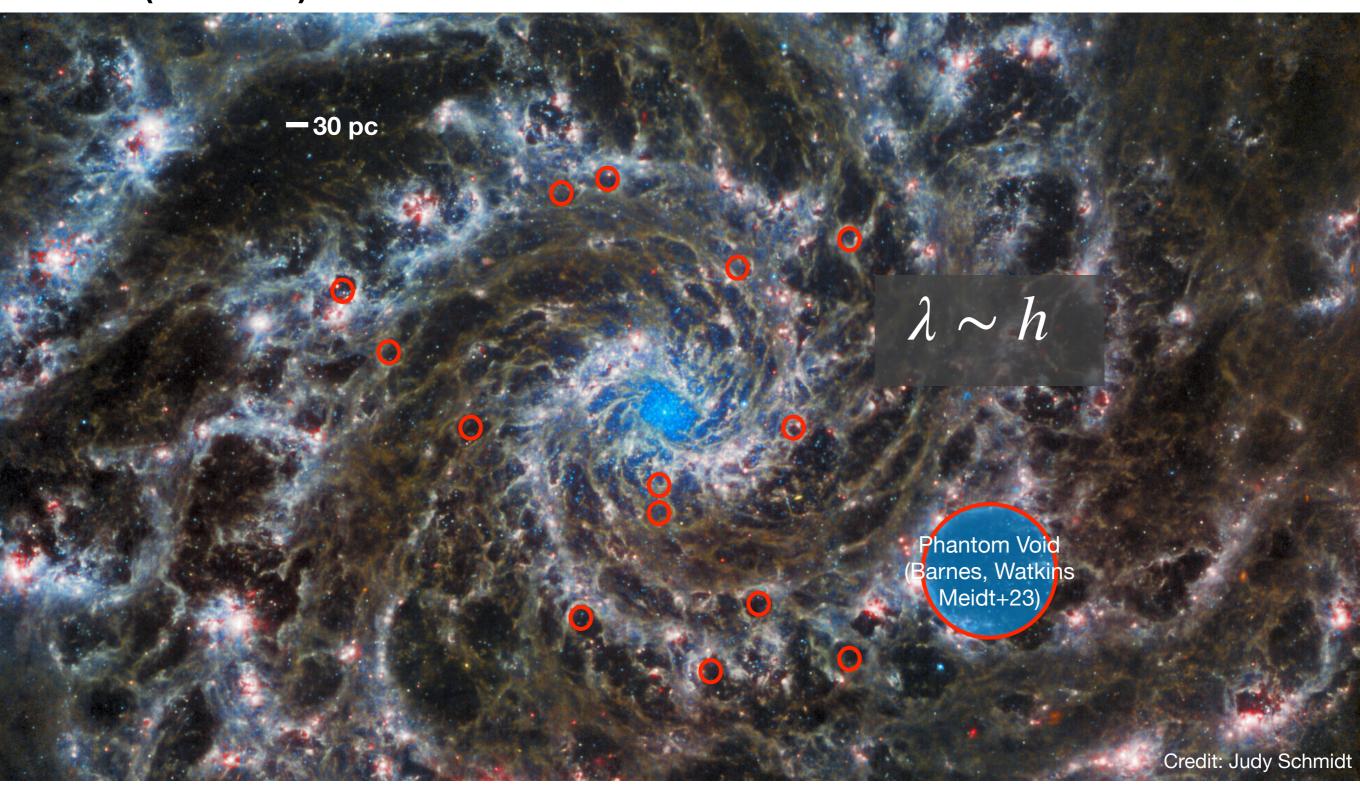
PHANGS-JWST (Lee+2023)



PHANGS-JWST (Lee+2023)



PHANGS-JWST (Lee+2023)

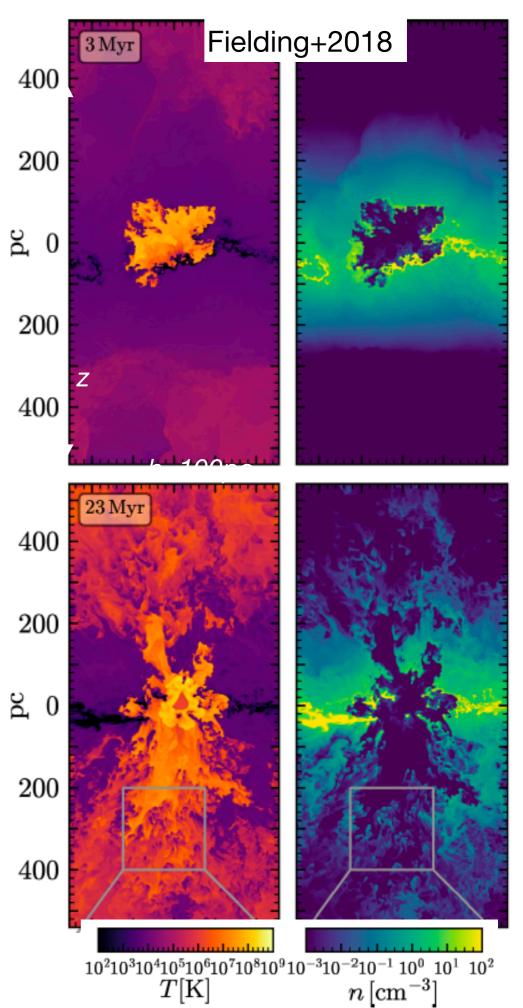


Qualities of Feedback-driven bubbles

- <u>Simulations</u>: expanding bubbles expand in the plane until vertical breakout or stall below *h* (Fielding+2018, Orr+22)
- Some ultra-clustered SNe events going off at low density (e.g. Phantom Void; Barnes+23)

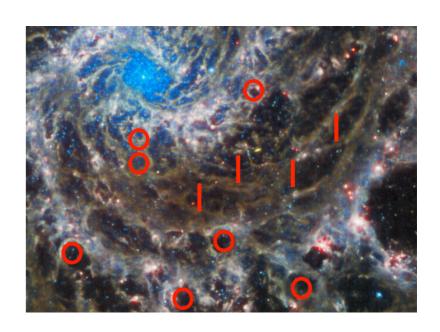
Qualities of Feedback-

- <u>Simulations</u>: expanding bubbles expand in the plane until vertical breakout or stall below *h* (Fielding+2018, Orr+22)
- Some ultra-clustered SNe events going off at low density (e.g. Phantom Void; **Barnes+23**)



Qualities of Feedback-driven bubbles

- <u>Simulations</u>: expanding bubbles expand in the plane until vertical breakout or stall below *h* (Fielding+2018, Orr+22)
- Some ultra-clustered SNe events going off at low density (e.g. Phantom Void; Barnes+23)
- Observed expansions velocities high (fast expansion;
 Watkins+23b)
 - Little shearing/elongation during expansion, shells remain circular
 - observed shear rate and sizes: extremely slow expansion required to explain structures with elongated/elliptical shapes



Qualities of Feedback-driven bubbles

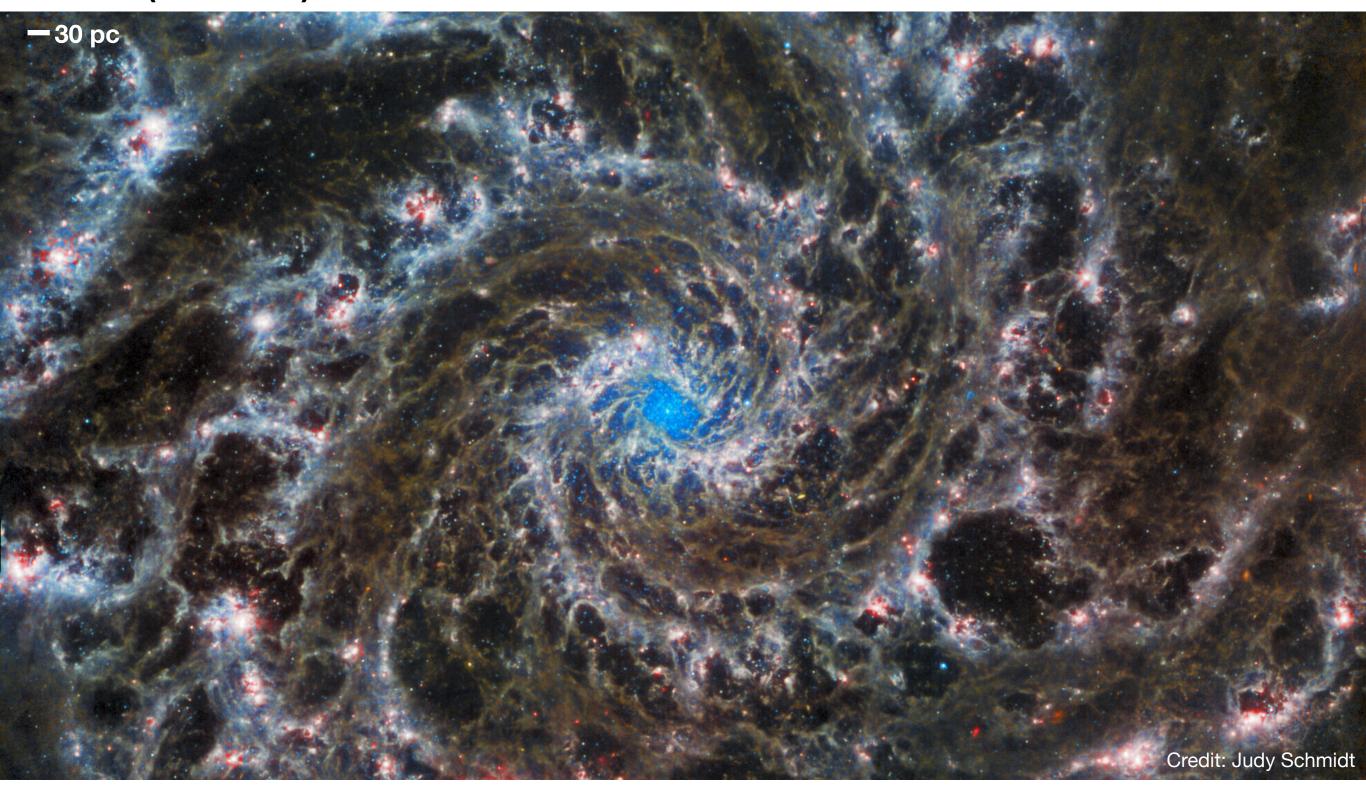
- <u>Simulations</u>: expanding bubbles expand in the plane until vertical breakout or stall below h (Fielding+2018, Orr+22)
- Some ultra-clustered SNe events going off at low density (e.g. Phantom Void; Barnes+23)
- Observed expansions velocities high (fast expansion;
 Watkins+23b)
 - Little shearing/elongation during expansion, shells remain circular
 - observed shear rate and sizes: extremely slow expansion required to explain structures with elongated/elliptical shapes



How does structure on intermediate and large scales originate??

PHANGS-JWST (Lee+2023)

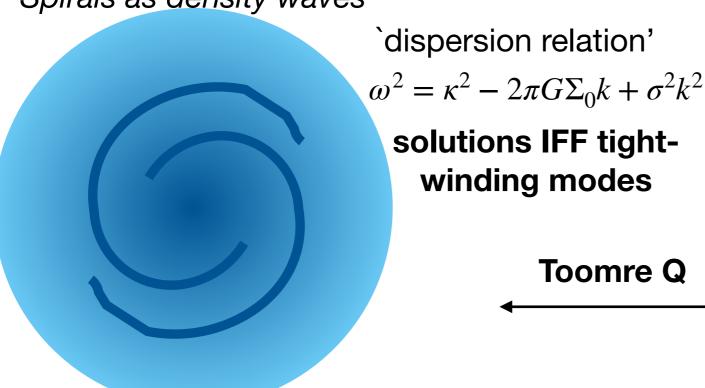
(Meidt+23)



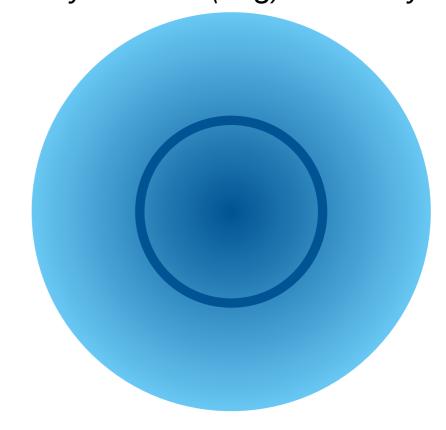
Back to: Spiral formation/disk fragmentation

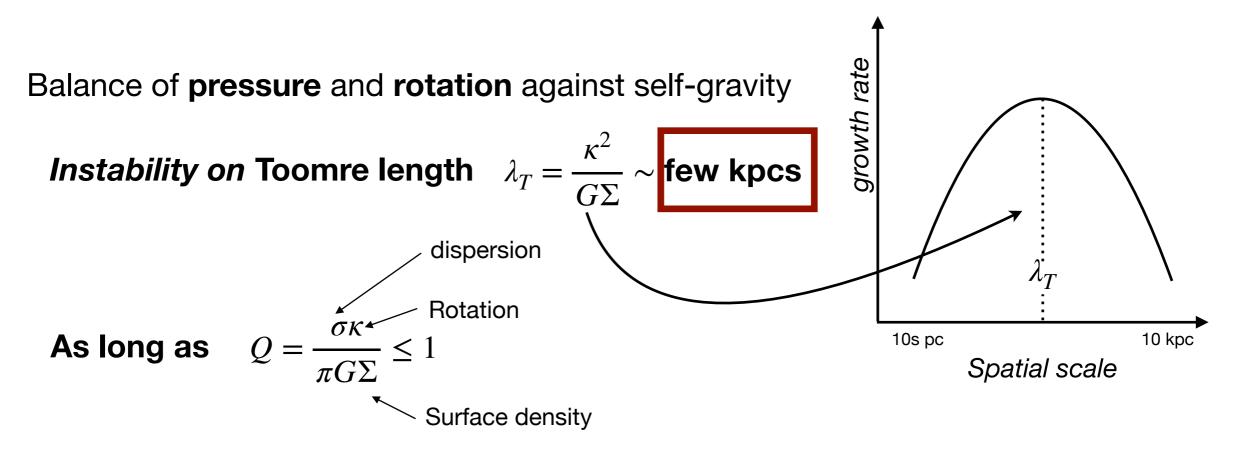
- Toomre instability
- Lin-Shu spiral waves

Lin-ShuSpirals as density waves



Toomre *Axisymmetric (ring) instability*





Balance of **pressure** and **rotation** against self-gravity $Instability \ on \ Toomre \ length \quad \lambda_T = \frac{\kappa^2}{G\Sigma} \sim \text{few kpcs}$ dispersion $Q = \frac{\sigma \kappa^*}{\pi G\Sigma} \leq 1$ Spatial scale Surface density

$$Q_{gas} \gtrsim 2$$

e.g. Leroy+2008, Williams+in prep., Bacchini+24

$$Q_{stars} \sim 1.5 - 2$$

e.g. Westfall+2009

growth rate Balance of pressure and rotation against self-gravity Instability on Toomre length $\lambda_T = \frac{\kappa^2}{G\Sigma} \sim$ few kpcs dispersion 10s pc 10 kpc As long as Spatial scale Surface density

$$Q_{gas} \gtrsim 2$$

e.g. Leroy+2008, Williams+in prep., Bacchini+24

$$Q_{stars} \sim 1.5 - 2$$

e.g. Westfall+2009

$$Q_{comb} pprox \left(\frac{1}{Q_{gas}} + \frac{1}{Q_{stars}} \right)^{-1}$$

 $Q_{comb} \approx \left(\frac{1}{Q_{gas}} + \frac{1}{Q_{stars}}\right)^{-1} \qquad \text{(Lin \& Shu 1966, Jog \& Solomon 1984, Wang \& Silk 1994, Elmegreen 1995, Rafikov 2001, Romeo & Wiggest 2014)}$

$$Q_{comb} \gtrsim 1$$

growth rate Balance of **pressure** and **rotation** against self-gravity Instability on Toomre length $\lambda_T = \frac{\kappa^2}{G\Sigma} \sim$ few kpcs dispersion 10s pc 10 kpc As long as Spatial scale Surface density

$$Q_{gas} \gtrsim 2$$

e.g. Leroy+2008, Williams+in prep., Bacchini+24

$$Q_{stars} \sim 1.5 - 2$$

e.g. Westfall+2009

$$Q_{comb} pprox \left(\frac{1}{Q_{gas}} + \frac{1}{Q_{stars}} \right)^{-1}$$

 $Q_{comb} \approx \left(\frac{1}{Q_{gas}} + \frac{1}{Q_{stars}}\right)^{-1} \qquad \text{(Lin \& Shu 1966, Jog \& Solomon 1984, Wang \& Silk 1994, Elmegreen 1995, Rafikov 2001, Romeo \& Wiegert 2011 ...)}$

 $Q_{comb} \gtrsim 1$

Toomre instability can sometimes be responsible for structures on kpc scales

Some issues with conventional Toomre instability in massive, star-forming spiral galaxies

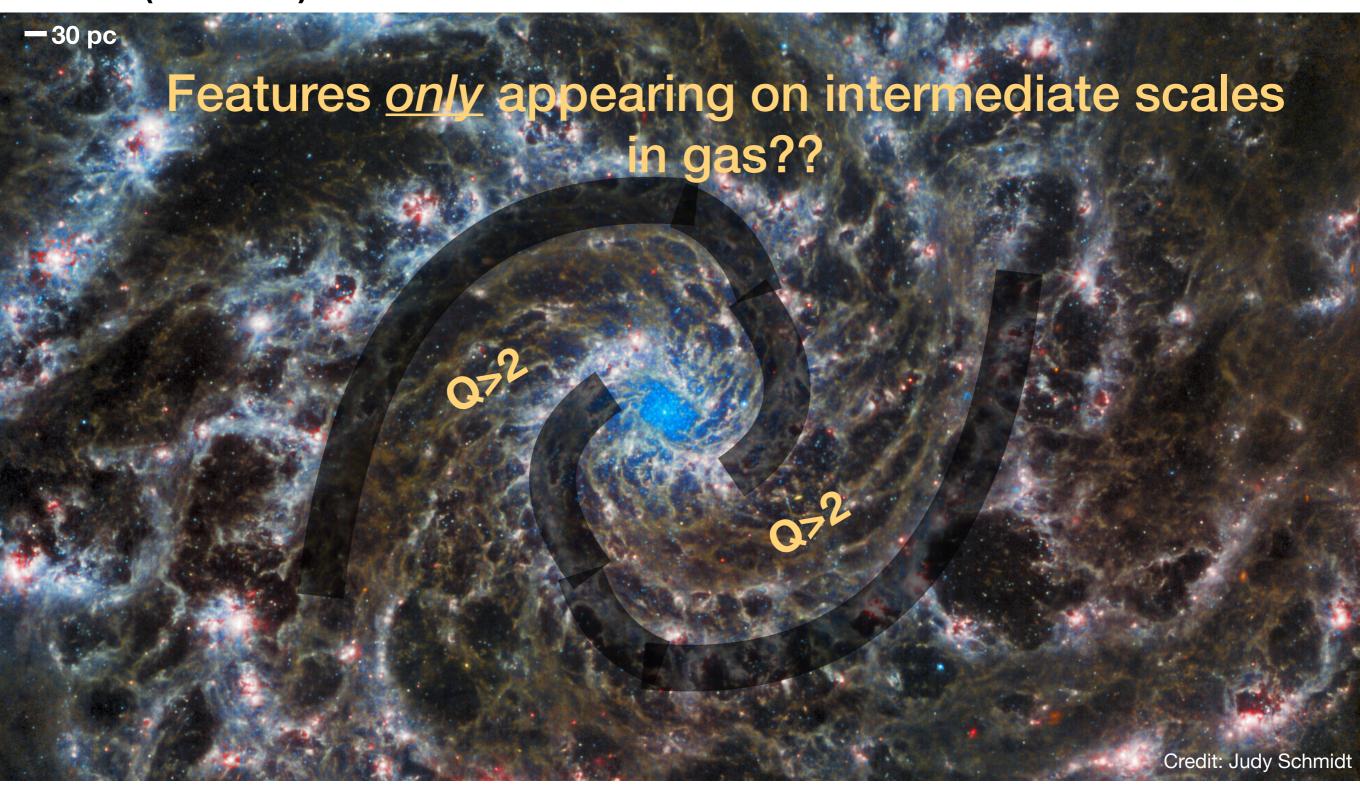
- Spatial scale
- Even when Q~1, spiral pitch
 angles outside tight-winding limit
- Plenty of (intermediate scale)
 'purely-gas' structures no
 'combined disk' instability

Some issues with conventional Toomre instability in massive, star-forming spiral galaxies

- Spatial scale
- Even when Q~1, spiral pitch
 angles outside tight-winding limit
- Plenty of (intermediate scale)
 'purely-gas' structures no
 'combined disk' instability
- Structures highly regular

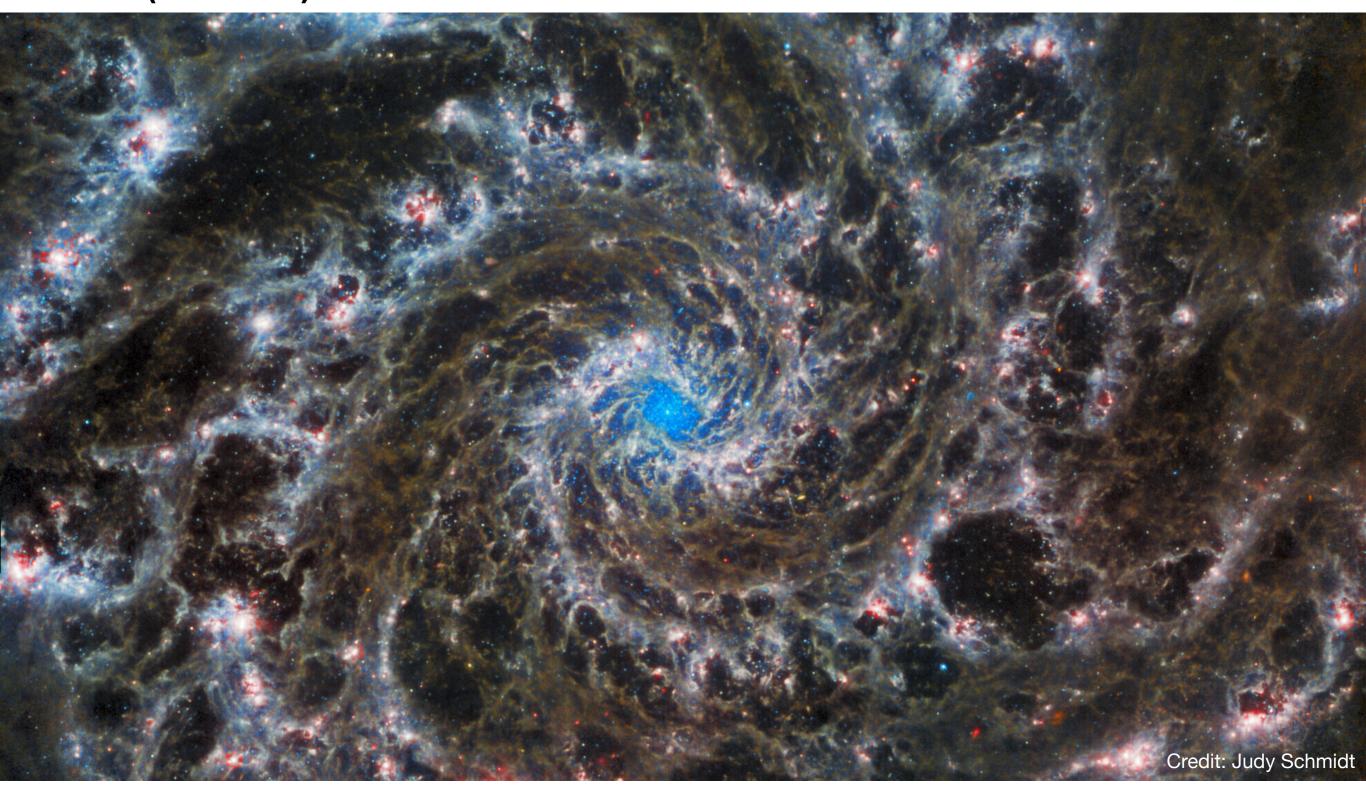
PHANGS-JWST (Lee+2023)

(Meidt+23)

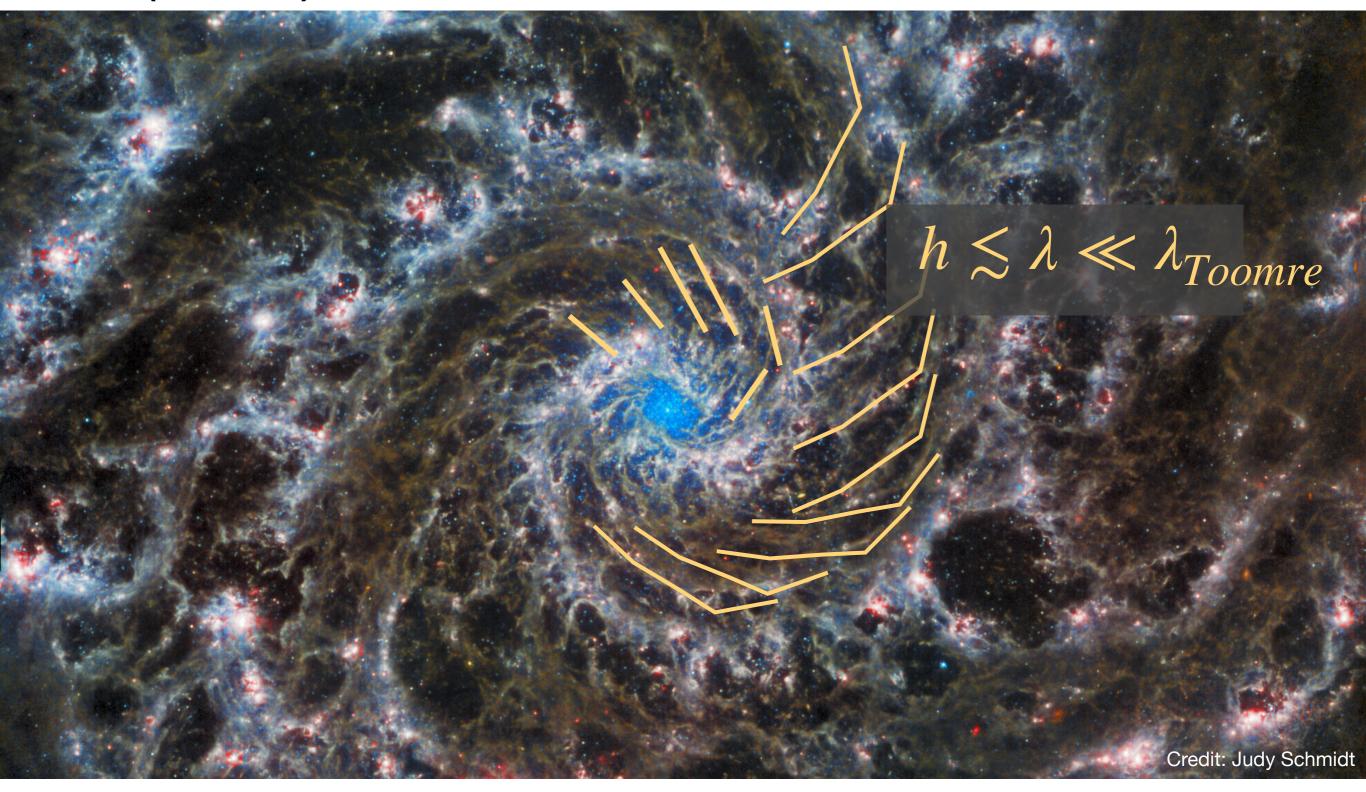


PHANGS-JWST (Lee+2023)

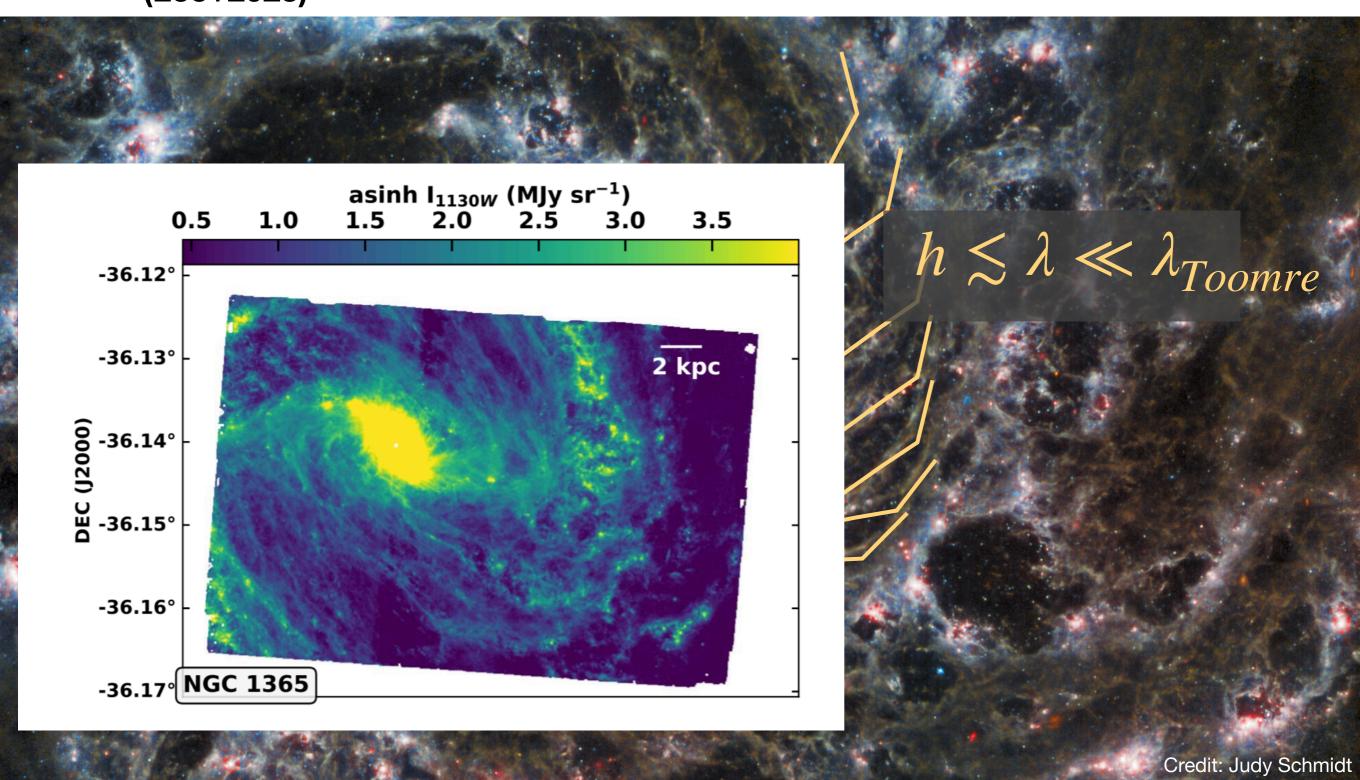
(Meidt+23)



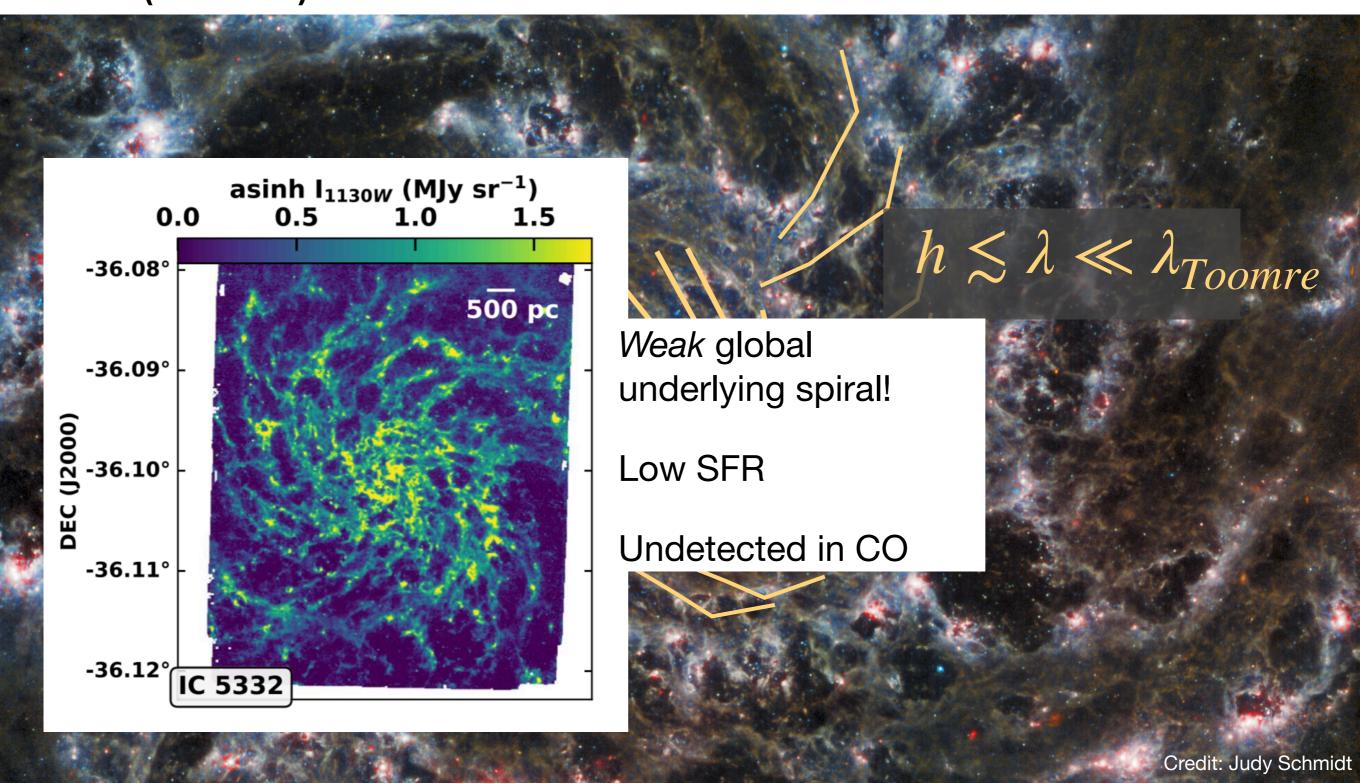
PHANGS-JWST (Lee+2023)



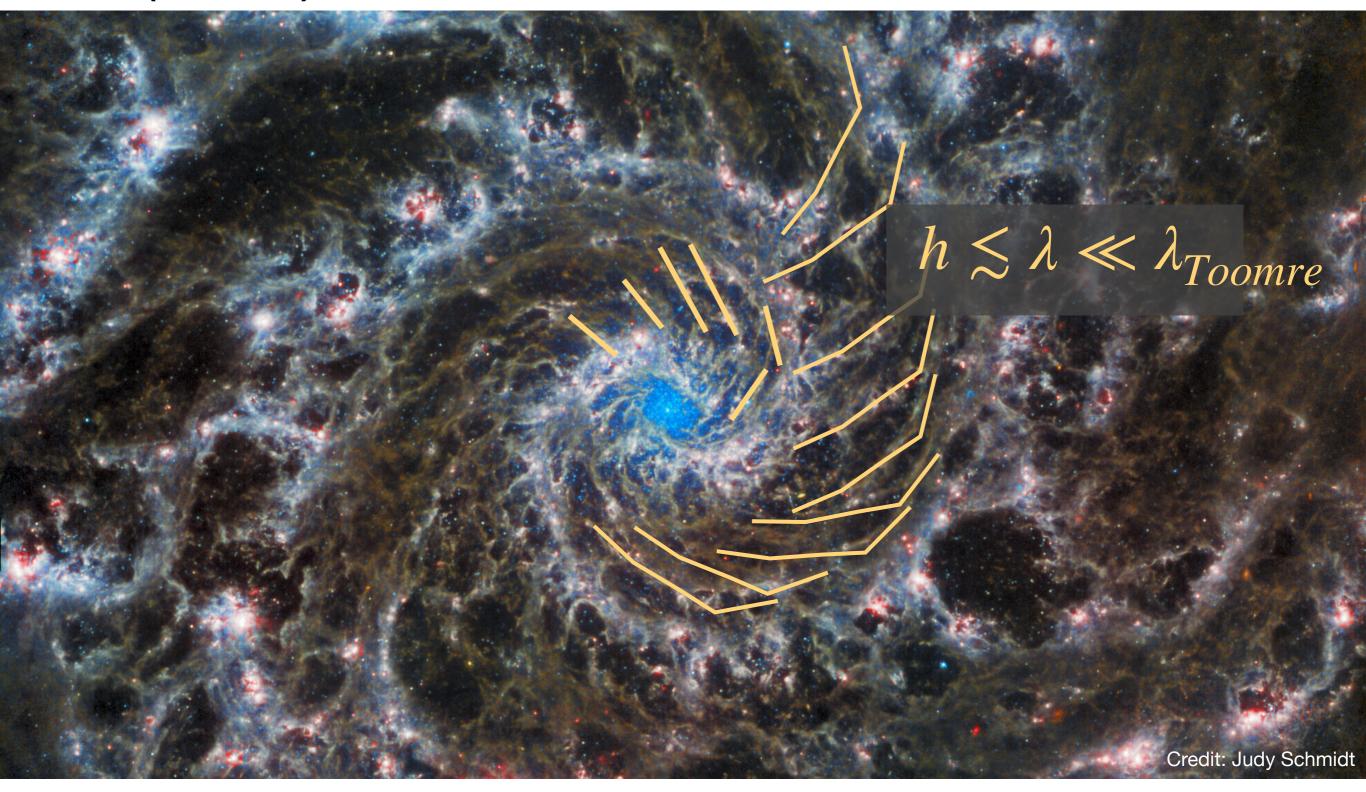
PHANGS-JWST (Lee+2023)



PHANGS-JWST (Lee+2023)



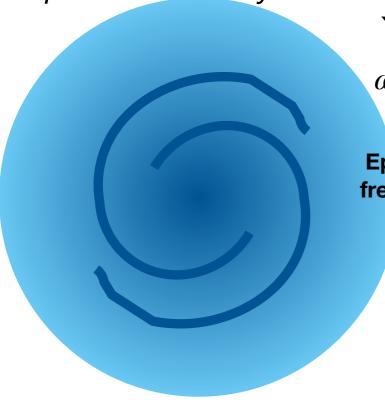
PHANGS-JWST (Lee+2023)



Meidt & van der Wel (2024)

Lin-Shu

Spirals as density waves



`dispersion relation'

$$\omega^2 = \kappa^2 - 2\pi G \Sigma_0 k + \sigma^2 k^2$$

Epicyclic frequency

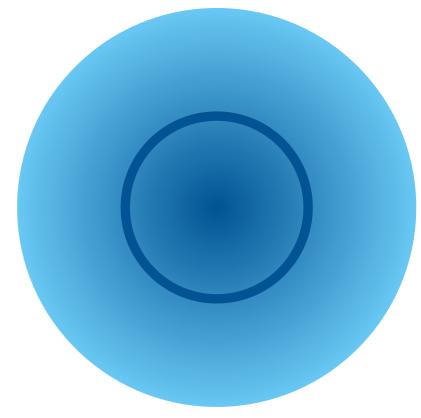
gravity Pressure

solutions IFF tightwinding modes

Toomre Q

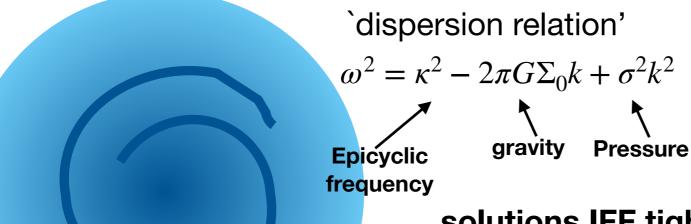
Toomre

Axisymmetric (ring) instability



Meidt & van der Wel (2024)

Lin-ShuSpirals as density waves

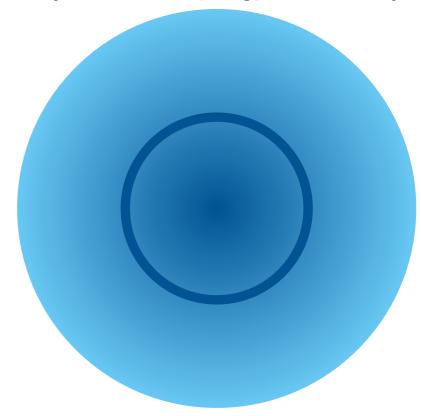


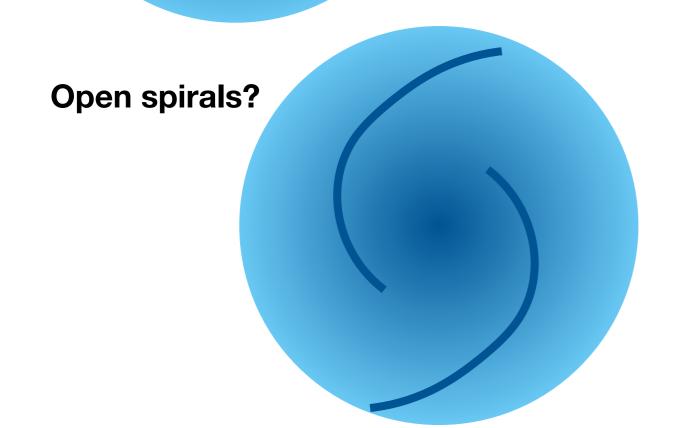
solutions IFF tightwinding modes

Toomre Q



Axisymmetric (ring) instability





Meidt & van der Wel (2024)

Lin-Shu

Spirals as density waves

`dispersion relation'

$$\omega^2 = \kappa^2 - 2\pi G \Sigma_0 k + \sigma^2 k^2$$

Epicyclic frequency

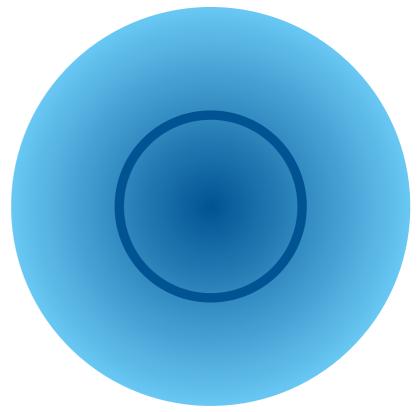
gravity Pressure

solutions IFF tightwinding modes

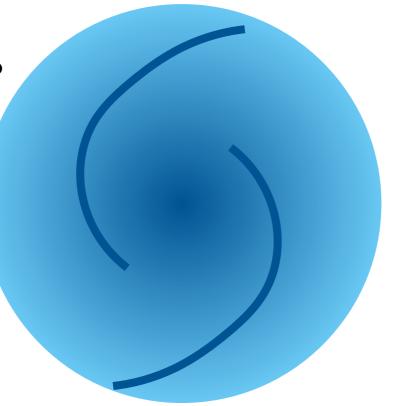
Toomre Q



Axisymmetric (ring) instability



Open spirals?



No solutions to Lin-Shu dispersion relation

Meidt & van der Wel (2024)

Lin-Shu

Spirals as density waves

`dispersion relation'

$$\omega^2 = \kappa^2 - 2\pi G \Sigma_0 k + \sigma^2 k^2$$

Epicyclic frequency

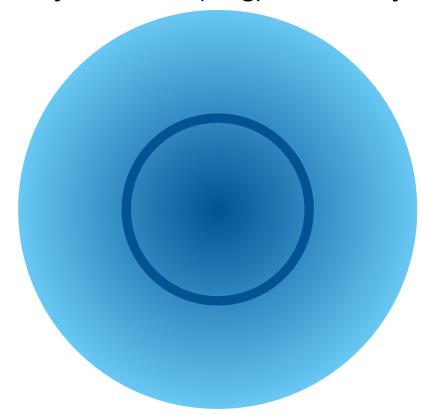
gravity Pressure

solutions IFF tightwinding modes

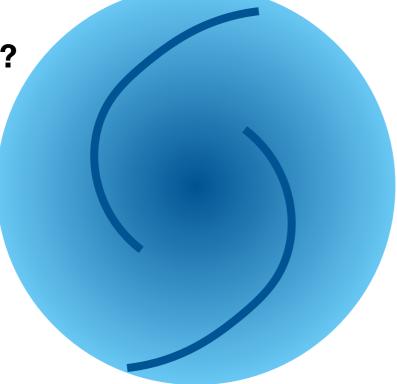
Toomre Q

Toomre

Axisymmetric (ring) instability







No solutions to Lin-Shu dispersion relation

NEW: Extended `open-spiral' 3D dispersion relation

Meidt & van der Wel (2024)

Meidt & van der Wel (2024)

Lin-Shu

Spirals as density waves

`dispersion relation'

$$\omega^2 = \kappa^2 - 2\pi G \Sigma_0 k + \sigma^2 k^2$$

Epicyclic frequency

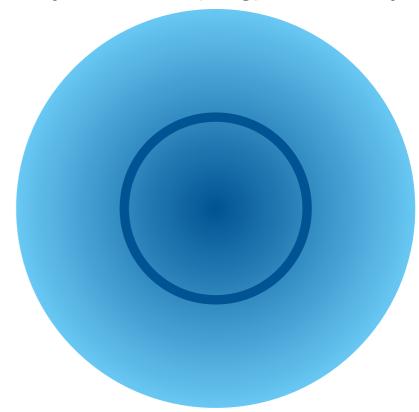
gravity Pressure

solutions IFF tightwinding modes

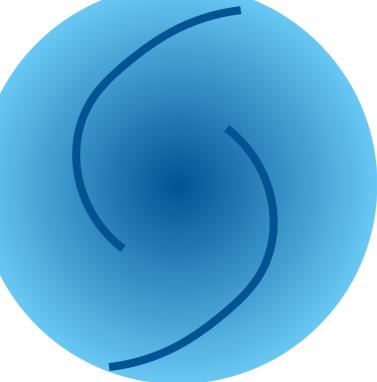
Toomre Q

Toomre

Axisymmetric (ring) instability







No solutions to Lin-Shu dispersion relation

NEW: Extended `open-spiral' 3D dispersion relation

Meidt & van der Wel (2024)

Solutions IFF spirals + disks shearing

Overview of a new approach for describing spirals in disks Meidt & van der Wel (2024)

1. Disks as constantly subject to Abundant perturbations

e.g. Embedded corotating objects (clusters, DM substructure)

Radial wavenumber $k = 2\pi/\lambda_R$

$$\rho_1 = \rho_a e^{i(kr + m\phi - \int \omega(R)dt)} \quad m=1...N$$
 (spiral multiplicity)

& for gas disks: underlying stellar bars/spirals, star formation feedback

Question becomes: Which grow to prominence?

(rather than how any one originates)

Overview of a new approach for describing spirals in disks Meidt & van der Wel (2024)

1. Disks as constantly subject to

Abundant perturbations

e.g. Embedded corotating objects (clusters, DM substructure)

Radial wavenumber $k = 2\pi/\lambda_R$

$$\rho_1 = \rho_a e^{i(kr + m\phi - \int \omega(R)dt)} \quad m=1...N$$
 (spiral multiplicity)

& for gas disks: underlying stellar bars/spirals, star formation feedback

Question becomes: Which grow to prominence?

(rather than how any one originates)

2. Fluid equations

$$\frac{\partial \rho}{\partial t} = \overrightarrow{\nabla} \cdot (\rho \vec{v}) = 0$$

$$\frac{\partial \vec{v}}{\partial t} + (\vec{v} \cdot \overrightarrow{\nabla})\vec{v} = -\frac{1}{\rho} \overrightarrow{\nabla} p -$$

Easy to insert perturbations

Straightforward to obtain analytical dispersion relation $\frac{\partial \rho}{\partial t} = \overrightarrow{\nabla} \cdot (\rho \overrightarrow{v}) = 0$ Straightforward to obtain analytical divided by the second of t

isothermal, No B fields, feedback...

In cylindrical coords.

Lin & Shu Lau & Bertin Goldreich & Tremaine Goldreich & Lynden-Bell Shearing coords

Meidt & van der Wel (2024)

- 3. Broader set of perturbations of interest:
 - Modes or Material (radially varying $\omega = m\Omega_p$)
 - amplifying/growing (complex ω)
 - In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

Meidt & van der Wel (2024)

- 3. Broader set of perturbations of interest:
 - Modes or Material (radially varying $\omega = m\Omega_p$)
 - amplifying/growing (complex ω)
 - In Q>1 disks

 | Nearby galaxies: Q_{stars} 2-3 | Q_{gas}~2-3, min (e.g. Leroy+08)
 - Open spirals (not 'tight-winding')

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G\Sigma k + \sigma^2 k^2$$

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G \Sigma k + \sigma^2 k^2$$
 Epicyclic gravity Pressure frequency

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G \Sigma k + \sigma^2 k^2$$
 Epicyclic gravity Pressure frequency

$$k < \frac{k_T}{2} \left[1 \pm (1 - Q_T^2)^{1/2} \right] \qquad k_T = \frac{2\pi G \Sigma}{\sigma_r^2}$$

$$\sigma_r \kappa$$

$$Q_T = \frac{\sigma_r \kappa}{\pi G \Sigma}$$

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G \Sigma k + \sigma^2 k^2$$
 Epicyclic gravity Pressure frequency
$$k < \frac{k_T}{2} \left[1 \pm (1 - Q_T^2)^{1/2} \right] \qquad k_T = \frac{2\pi G \Sigma}{\sigma_r^2}$$

$$Q_T = \frac{\sigma_r \kappa}{\pi G \Sigma}$$

retain WKB & Focus on large m drop terms 1/R, $\partial \ln \rho_0/\partial R$

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G \Sigma k + \sigma^2 k^2$$
 Epicyclic gravity Pressure frequency

$$k < \frac{k_T}{2} \left[1 \pm (1 - Q_T^2)^{1/2} \right] \qquad k_T = \frac{2\pi G \Sigma}{\sigma_r^2}$$

$$Q_T = \frac{\sigma_r \kappa}{\pi G \Sigma}$$

retain WKB & Focus on large m

drop terms 1/R, $\partial \ln \rho_0 / \partial R$

Imaginary m/R terms kept

Why? Jeans length much smaller in gas disks, structure formation on smaller scales (larger m)

Good for
$$\frac{2\pi R}{\lambda_J} \gg 1$$

Meidt & van der Wel (2024)

3. Broader set of perturbations of interest:

- Modes or Material (radially varying $\omega = m\Omega_p$)
- amplifying/growing (complex ω)
- In Q>1 disks

Nearby galaxies: Q_{stars} 2-3 Q_{gas}~2-3, min (e.g. Leroy+08)

- Open spirals (not 'tight-winding')

tight-winding: $kR \gg m$

open: $kR \sim m$

(WKB $kR \gg 1$)

Lin-Shu(-Kalnajs)

$$(\omega - m\Omega)^2 = \kappa^2 - 2\pi G \Sigma k + \sigma^2 k^2$$
 Epicyclic gravity Pressure frequency

$$k < \frac{k_T}{2} \left[1 \pm (1 - Q_T^2)^{1/2} \right] \qquad k_T = \frac{2\pi G \Sigma}{\sigma_r^2}$$

$$Q_T = \frac{\sigma_r \kappa}{\pi G \Sigma}$$

retain WKB & Focus on large m

drop terms 1/R, $\partial \ln \rho_0 / \partial R$

Imaginary m/R terms kept

Why? Jeans length much smaller in gas disks, structure formation on smaller scales (larger m)

Good for
$$\frac{2\pi R}{\lambda_J} \gg 1$$

3D disks (vertically extended but flattened parallel to rotation axis; Meidt 2022)

→instability at mid-plane (Meidt 2022, Nipoti 2023)

$$(\omega_e - m\Omega)^3 = (\omega_e - m\Omega) \left[\kappa^2 + \left(k_e^2 + \frac{m^2}{R^2} \right) s_0^2 \right]$$
$$+i \left(\frac{2Ak_e m}{R} \right) s_0^2$$

Cubic relation.

NOTE: Constant term changes in long-wave limit $k \to 0$ (Meidt & van der Wel in prep.)

$$\begin{split} \omega_e &= \omega - \dot{k}R \\ k_e &= k - \int \frac{\partial \omega}{\partial R} dt \\ s_0^2 &= \frac{-4\pi G \rho_0}{k_e^2 + \frac{m^2}{R^2}} \left(1 + \frac{\mathscr{F}_e}{\mathscr{F}}\right) + \sigma^2 \\ \Phi_1 &\approx \frac{-4\pi G \rho_1}{k^2 + \frac{m^2}{R^2}} \quad \text{At mid-plane, for 'short' waves} \end{split}$$
 Poisson's eqn.

$$(\omega_e - m\Omega)^3 = (\omega_e - m\Omega) \left[\kappa^2 + \left(k_e^2 + \frac{m^2}{R^2} \right) s_0^2 \right]$$
$$+i \left(\frac{2Ak_e m}{R} \right) s_0^2$$

Cubic relation.

NOTE: Constant term changes in long-wave limit $k \to 0$ (Meidt & van der Wel in prep.)

imag. term absent:

- in tight-winding limit $(m \rightarrow 0)$
- and/or without differential rotation $(A \rightarrow 0)$

$$\begin{split} \omega_e &= \omega - \dot{k}R \\ k_e &= k - \int \frac{\partial \omega}{\partial R} dt \\ s_0^2 &= \frac{-4\pi G \rho_0}{k_e^2 + \frac{m^2}{R^2}} \left(1 + \frac{\mathscr{F}_e}{\mathscr{F}}\right) + \sigma^2 \\ \Phi_1 &\approx \frac{-4\pi G \rho_1}{k^2 + \frac{m^2}{R^2}} \quad \text{At mid-plane, for `short' waves} \end{split}$$
 Poisson's eqn.

$$(\omega_e - m\Omega)^3 = (\omega_e - m\Omega) \left[\kappa^2 + \left(k_e^2 + \frac{m^2}{R^2} \right) s_0^2 \right]$$

$$+ i \left(\frac{2Ak_e m}{R} \right) s_0^2$$

Cubic relation.

NOTE: Constant term changes in long-wave limit $k \to 0$ (Meidt & van der Wel in prep.)

Conventional stability

$$\begin{split} \omega_e &= \omega - \dot{k}R \\ k_e &= k - \int \frac{\partial \omega}{\partial R} dt \\ s_0^2 &= \frac{-4\pi G \rho_0}{k_e^2 + \frac{m^2}{R^2}} \left(1 + \frac{\mathscr{F}_e}{\mathscr{F}}\right) + \sigma^2 \\ \Phi_1 &\approx \frac{-4\pi G \rho_1}{k^2 + \frac{m^2}{R^2}} \quad \text{At mid-plane, for `short' waves} \end{split}$$
 Poisson's eqn.

imag. term absent:

- in tight-winding limit $(m \rightarrow 0)$
- and/or without differential rotation $(A \rightarrow 0)$

Conventional

stability

$$(\omega_e - m\Omega)^3 = (\omega_e - m\Omega) \left[\kappa^2 + \left(k_e^2 + \frac{m^2}{R^2} \right) s_0^2 \right]$$

$$+ i \left(\frac{2Ak_e m}{R} \right) s_0^2$$

Cubic relation.

NOTE: Constant term changes in long-wave limit $k \to 0$ (Meidt & van der Wel in prep.)

open/'swing'

imag. term absent:

- in tight-winding limit $(m \rightarrow 0)$
- and/or without differential rotation $(A \rightarrow 0)$

$$\begin{split} \omega_e &= \omega - \dot{k}R \\ k_e &= k - \int \frac{\partial \omega}{\partial R} dt \\ s_0^2 &= \frac{-4\pi G \rho_0}{k_e^2 + \frac{m^2}{R^2}} \left(1 + \frac{\mathscr{F}_e}{\mathscr{F}}\right) + \sigma^2 \\ \Phi_1 &\approx \frac{-4\pi G \rho_1}{k^2 + \frac{m^2}{R^2}} \quad \text{At mid-plane, for `short' waves} \end{split}$$
 Poisson's eqn.

$$(\omega_e - m\Omega)^3 = (\omega_e - m\Omega) \left[\kappa^2 + \left(k_e^2 + \frac{m^2}{R^2} \right) s_0^2 \right]$$

$$+ i \left(\frac{2Ak_e m}{R} \right) s_0^2$$
Cubic relation.

NOTE: Constant term changes in long-wave limit $k \to 0$ (Meidt & van der Wel in prep.)

Conventional stability open/'swing'

- in tight-winding limit $(m \rightarrow 0)$
- and/or without differential rotation $(A \rightarrow 0)$

$$\begin{split} \omega_e &= \omega - \dot{k}R \\ k_e &= k - \int \frac{\partial \omega}{\partial R} dt \\ s_0^2 &= \frac{-4\pi G \rho_0}{k_e^2 + \frac{m^2}{R^2}} \left(1 + \frac{\mathscr{F}_e}{\mathscr{F}}\right) + \sigma^2 \\ \Phi_1 &\approx \frac{-4\pi G \rho_1}{k^2 + \frac{m^2}{R^2}} \quad \text{At mid-plane, for `short' waves} \end{split}$$
 Poisson's eqn.

Dominates solutions for $Q \gtrsim 1$

Ready amplification of non-axisymmetric structures (Goldreich & Lynden-Bell 1965, Julian & Toomre 1966)

'Swing amplification'

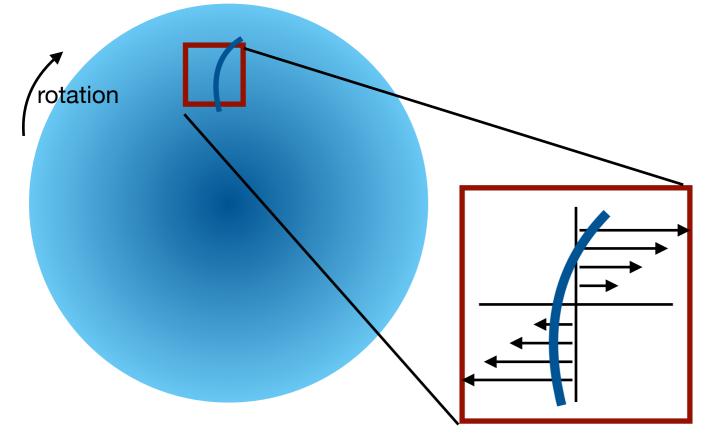
Ready amplification of non-axisymmetric structures (Goldreich & Lynden-Bell 1965, Julian & Toomre 1966)

'Swing amplification'

Past treatments:

Shearing coordinates centered on a shearing patch of a galaxy

(Goldreich & Lynden-Bell 1965, Julian & Toomre 1974)



Wakelets in response to orbiting bodies

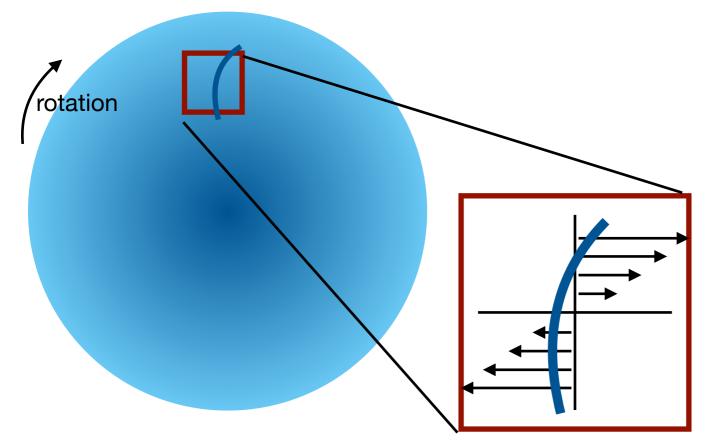
Ready amplification of non-axisymmetric structures (Goldreich & Lynden-Bell 1965, Julian & Toomre 1966)

'Swing amplification'

Past treatments:

Shearing coordinates centered on a shearing patch of a galaxy

(Goldreich & Lynden-Bell 1965, Julian & Toomre 1974)



Wakelets in response to orbiting bodies

New treatment:

for global structure formation

(Meidt & van der Wel subm.)

Cylindrical coordinates centered on galaxy center

Swing amplification in context of Lin-Shu framework

Revisioned in terms of spiral forcing (rather than only shear)

Concrete predictions for orientations/
pitch angles

Meidt & van der Wel (2024)

(The swing-amplifier term)

Q>1 Cubic solutions:

Straightforward growth for $(\omega - m\Omega) = 0$ { i/ Material patterns ii/ Modes at corotation

$$\longrightarrow \omega_i^3 = \left(\frac{2Ak_e m}{R}\right) 4\pi G \rho_0 \left(\frac{1}{k_e^2 + \frac{m^2}{R^2}} - \frac{1}{k_J^2}\right)$$
 with $k_J^2 = \frac{4\pi G \rho_0}{\sigma^2}$

Meidt & van der Wel (2024)

(The swing-amplifier term)

Q>1 Cubic solutions:

Straightforward growth for $(\omega - m\Omega) = 0$

only: $k > k_J$ damped

Meidt & van der Wel (2024)

(The swing-amplifier term)

Q>1 Cubic solutions:

Straightforward growth for $(\omega - m\Omega) = 0$

 $\omega_i > 0$ $k^2 + \frac{m^2}{R^2} = k_{tot}^2 < k_J^2$ Growth: k > 0 trailing (A > 0)

only: $k > k_J$ damped

Meidt & van der Wel (2024)

(The swing-amplifier term)

Q>1 Cubic solutions:

Straightforward growth for $(\omega - m\Omega) = 0$

i/ Material patterns
 ii/ Modes at corotation

only: $k > k_J$ damped

Growth:
$$\omega_i > 0$$

$$k^2 + \frac{m^2}{R^2} = k_{tot}^2 < k_J^2$$

$$k > 0 \quad trailing \quad (A > 0)$$

No conventional Q criterion

Constraint is NOW on spiral orientation & m (now arbitrary)

Meidt & van der Wel (2024)

(The swing-amplifier term)

Q>1 Cubic solutions:

Straightforward growth for $(\omega - m\Omega) = 0$

i/ Material patterns
 ii/ Modes at corotation

only: $k > k_J$ damped

Growth:
$$\omega_i > 0$$

 $k^2 + \frac{m^2}{R^2} = k_{tot}^2 < k_J^2$
 $k > 0$ trailing $(A > 0)$

No conventional Q criterion

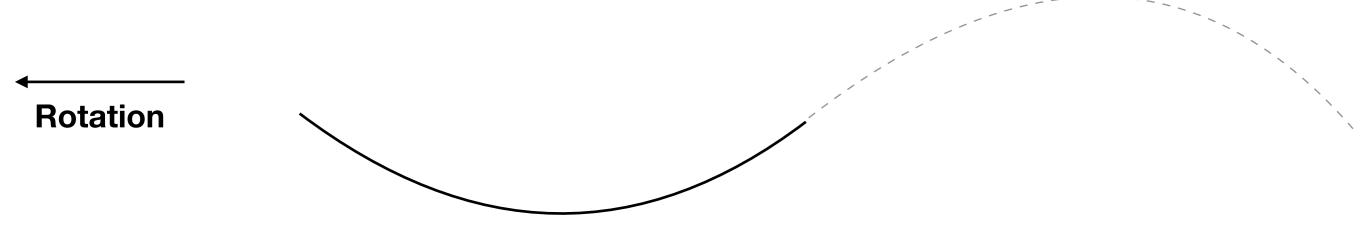
Constraint is NOW on spiral orientation & m (now arbitrary)

Non-zero m: introduces 'donkey' behaviour See Lynden-Bell & Kalnajs (1972) Needs to be trailing given typical rotation in gal. disks

Meidt & van der Wel (2024)

With azimuthal forcing:

- 1. Reduction in epicyclic frequency
- 2. Donkey behaviour

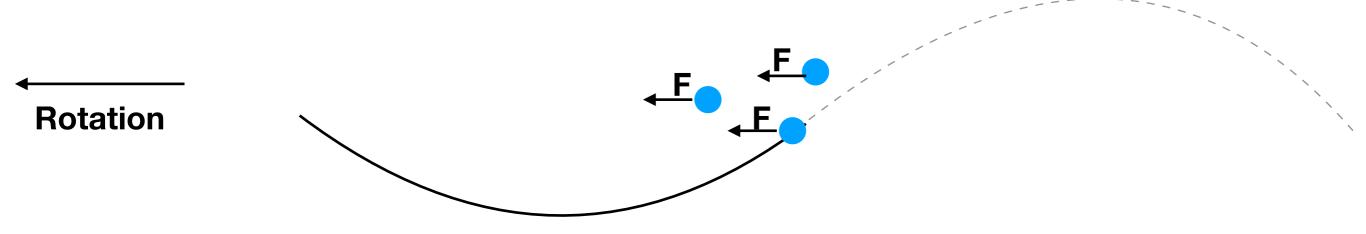


Lynden-Bell & Kalnajs (1972)

Meidt & van der Wel (2024)

With azimuthal forcing:

- 1. Reduction in epicyclic frequency
- 2. Donkey behaviour

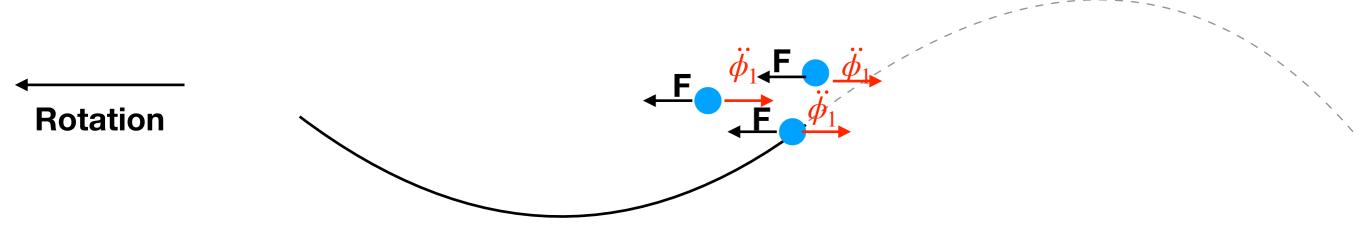


Lynden-Bell & Kalnajs (1972)

Meidt & van der Wel (2024)

With azimuthal forcing:

- 1. Reduction in epicyclic frequency
- 2. Donkey behaviour

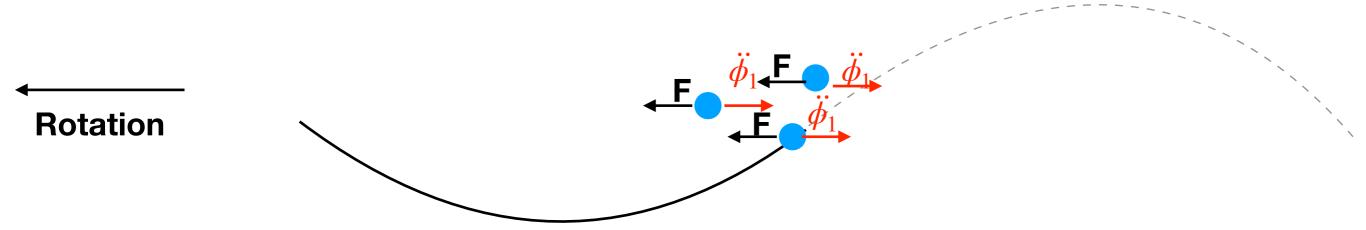


Lynden-Bell & Kalnajs (1972)

Meidt & van der Wel (2024)

With azimuthal forcing:

- 1. Reduction in epicyclic frequency
- 2. Donkey behaviour



Lynden-Bell & Kalnajs (1972)

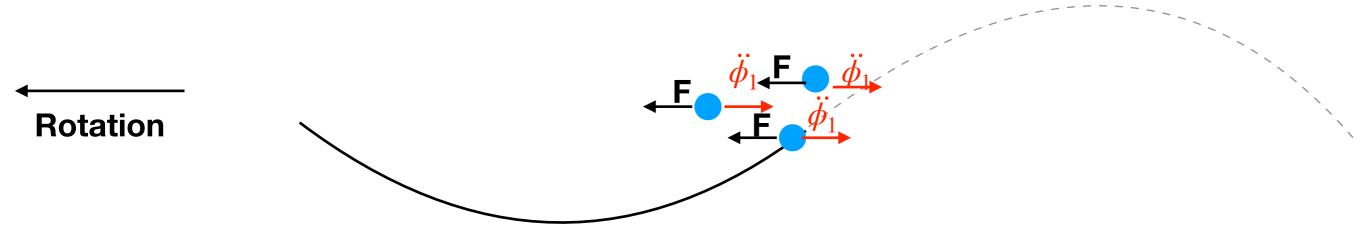
"In azimuth stars behave like donkeys, slowing down when pulled forwards and speeding when pulled back"

Spiral arm frame

Meidt & van der Wel (2024)

With azimuthal forcing:

- 1. Reduction in epicyclic frequency
- 2. Donkey behaviour



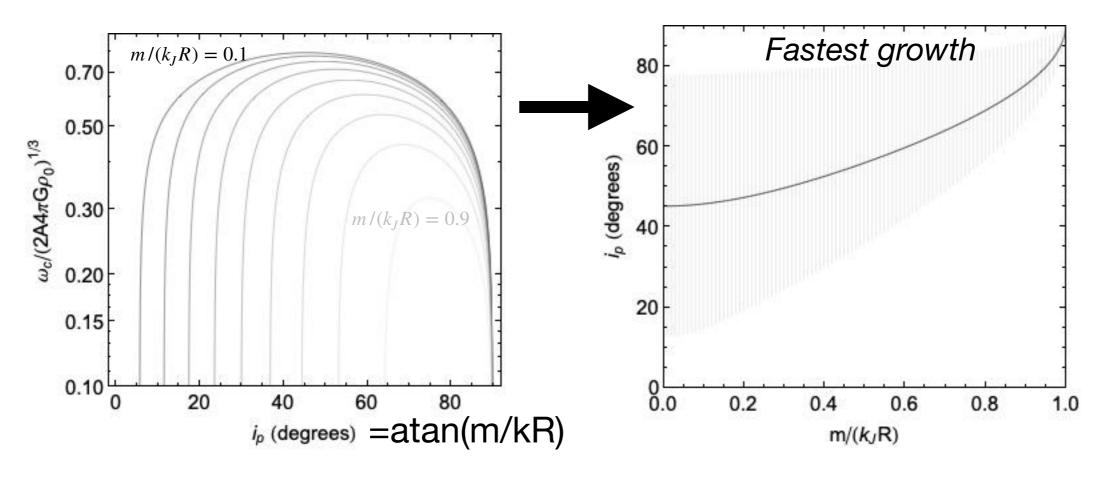
Lynden-Bell & Kalnajs (1972)

"In azimuth stars behave like donkeys, slowing down when pulled forwards and speeding when pulled back"

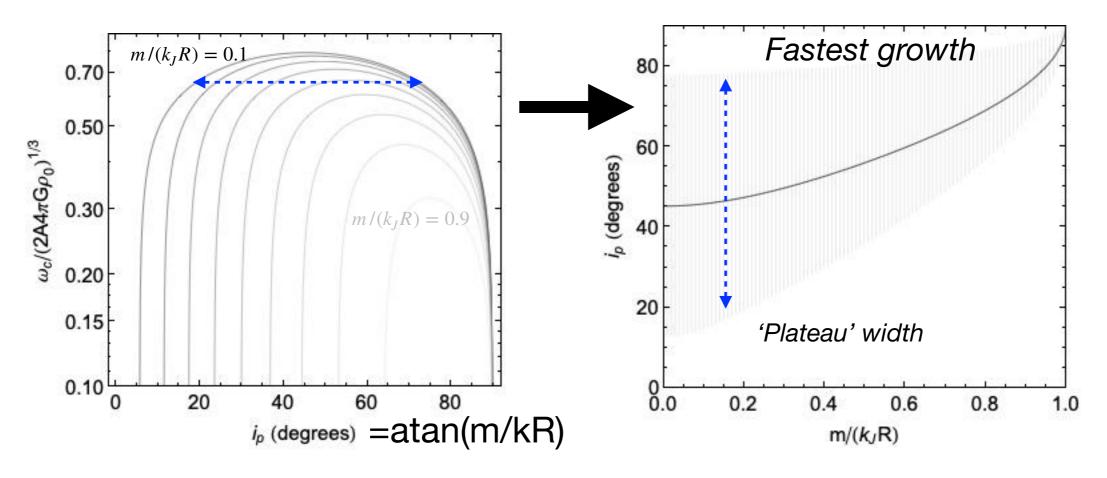
Result: departure from minimum & libration in inter-arm (Small-angle limit of horseshoe orbits)

stars/particles take energy/angular momentum from wave→ amplification

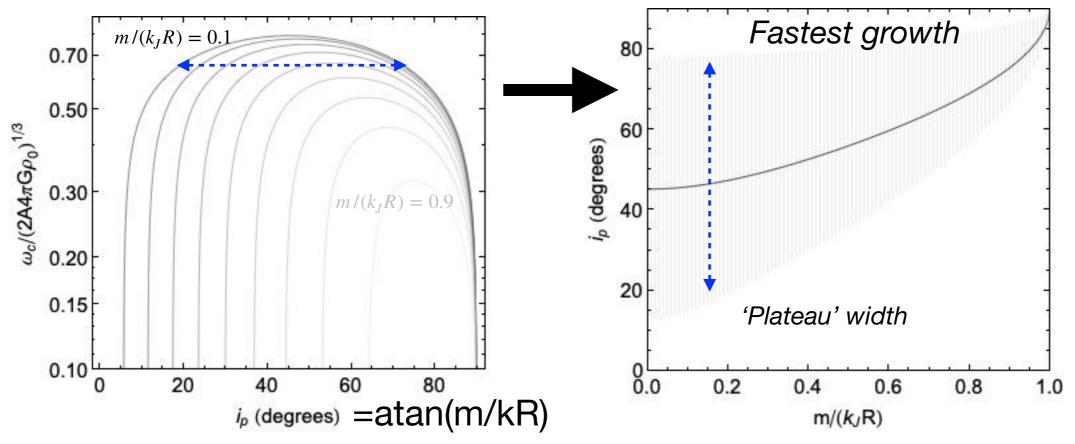
Meidt & van der Wel (2024)



Meidt & van der Wel (2024)



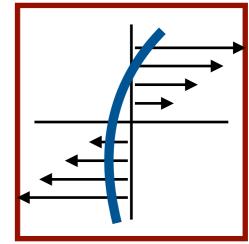
Meidt & van der Wel (2024)



Material patterns:

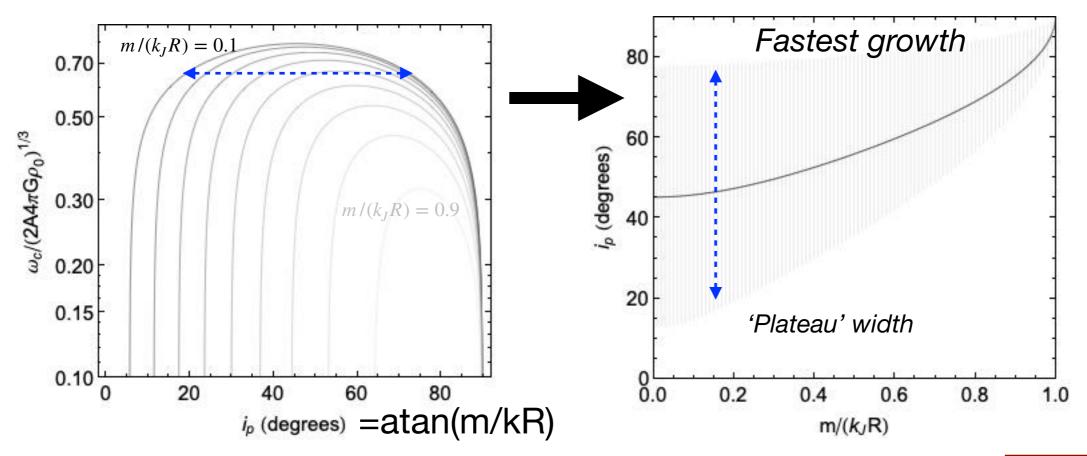
K swings, evolve through critical pitch angle.

Where forcing supports max donkey behavior



Donkey behavior stops being effective past critical angle

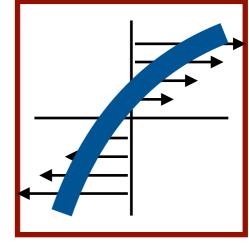
Meidt & van der Wel (2024)



Material patterns:

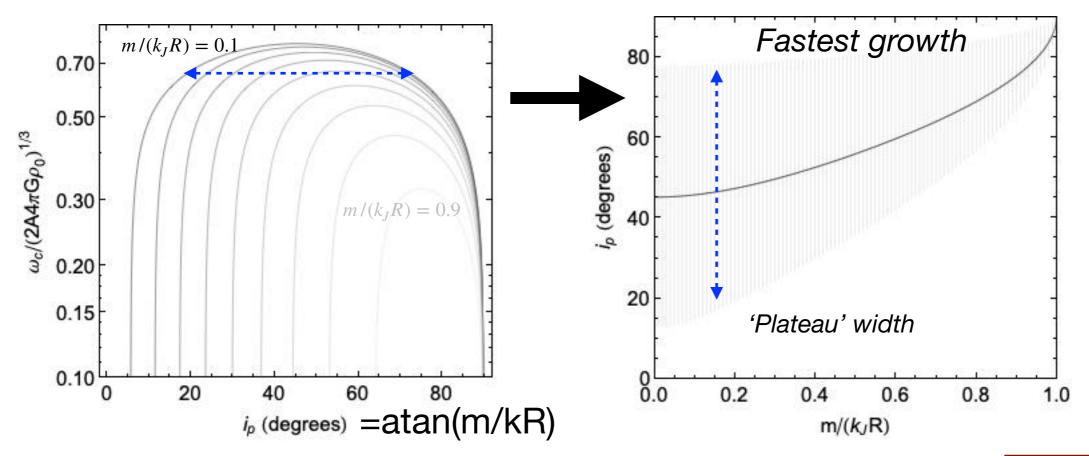
K swings, evolve through critical pitch angle.

Where forcing supports max donkey behavior



Donkey behavior stops being effective past critical angle

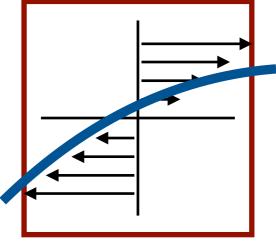
Meidt & van der Wel (2024)



Material patterns:

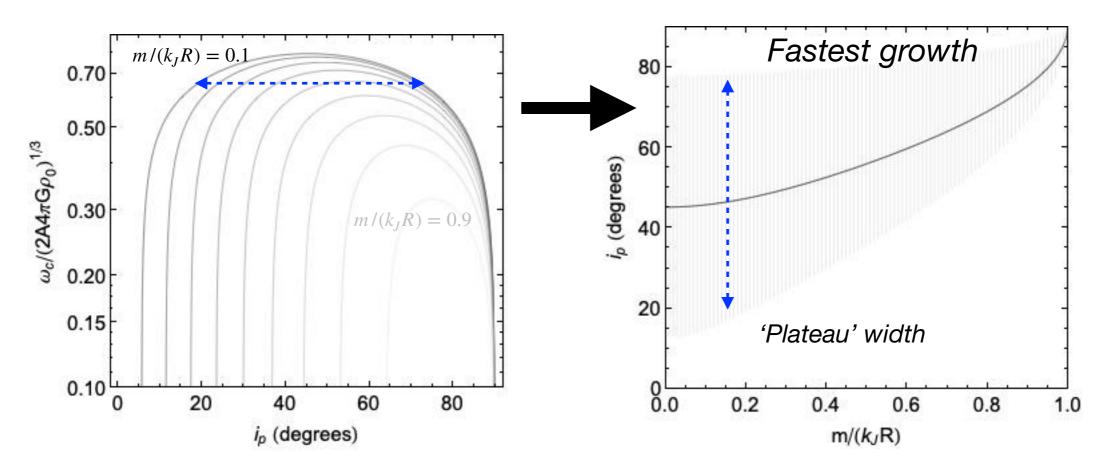
K swings, evolve through critical pitch angle.

Where forcing supports max donkey behavior



Donkey behavior stops being effective past critical angle

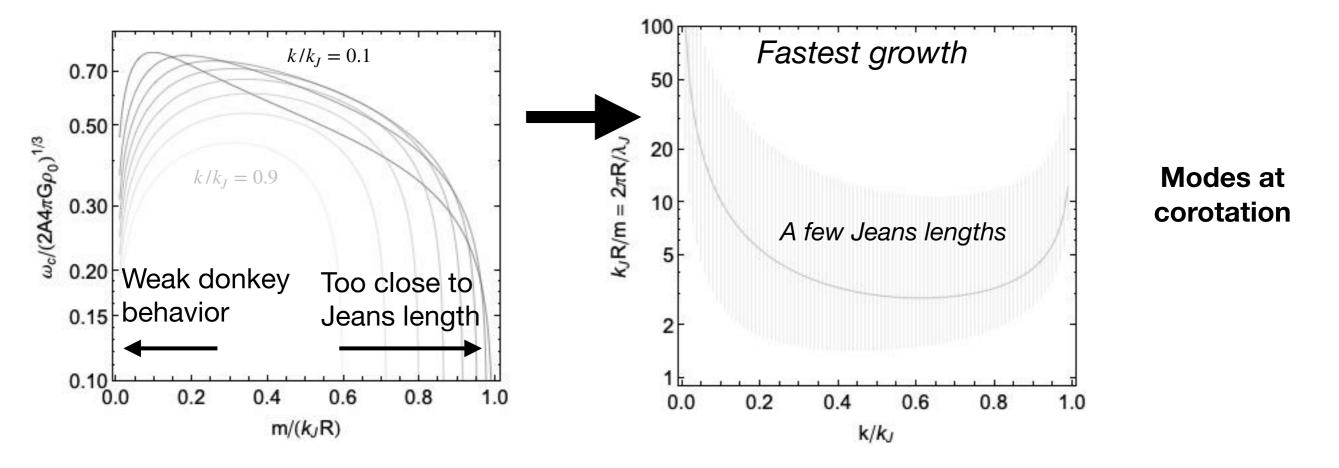
Meidt & van der Wel (2024)



Rigid Modes:

Fastest growth limited to critical orientation.

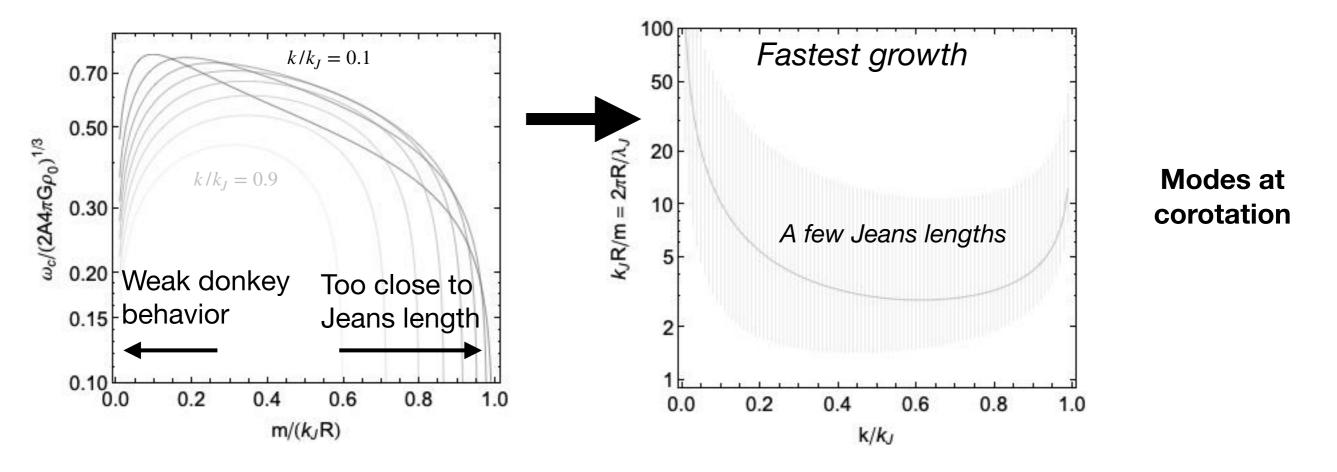
Meidt & van der Wel (2024)



Rigid Modes:

Fastest growth limited to critical orientation.

Meidt & van der Wel (2024)



Rigid Modes:

Fastest growth limited to critical orientation.

Growth also temporary:

'Saturation'-like behavior (see also Hamilton 2022):

Increase in density changes force, suppresses donkey behavior

'open growth term'

Meidt & van der Wel (2024)

(The swing-amplifier term)

Only ever temporary

Material spirals shear through pitch angle

Modes: too much amplification and donkey behavior gives out

Individually transient spirals stitch together long-lived spiral morphology

'open growth term'

Meidt & van der Wel (2024)

(The swing-amplifier term)

Only ever temporary

Material spirals shear through pitch angle

Modes: too much amplification and donkey behavior gives out

Individually transient spirals stitch together long-lived spiral morphology

Predicted features

Only certain patterns amplify, others suppressed/sheared away

⇒ set by local conditions

Arm spacing $2\pi R/m$: minimum ~2x turbulent Jeans λ

<u>Orientation</u> $tani_p = \frac{m}{kR}$: **radial** λ and **Jeans** λ

Predicted features

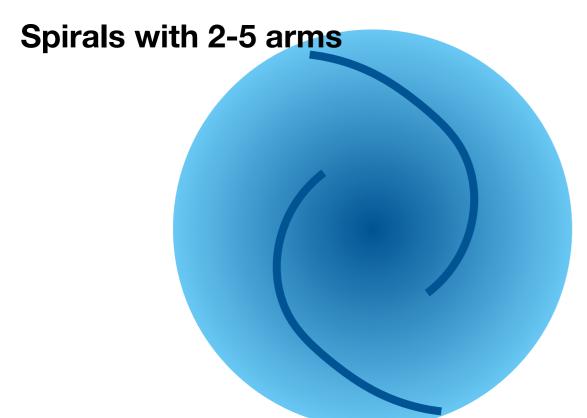
Only certain patterns amplify, others suppressed/sheared away

⇒ set by local conditions

Arm spacing $2\pi R/m$: minimum ~2x turbulent Jeans λ

<u>Orientation</u> $tani_p = \frac{m}{kR}$: radial λ and Jeans λ

in stellar disks



Predicted features

Only certain patterns amplify, others suppressed/sheared away

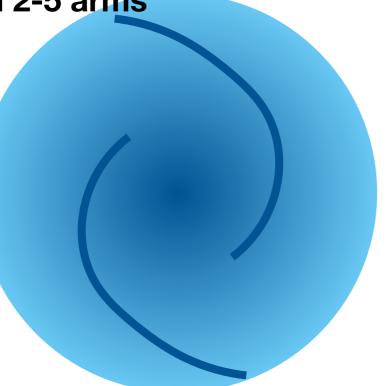
⇒ set by local conditions

Arm spacing $2\pi R/m$: minimum ~2x turbulent Jeans λ

<u>Orientation</u> $tani_p = \frac{m}{kR}$: radial λ and Jeans λ

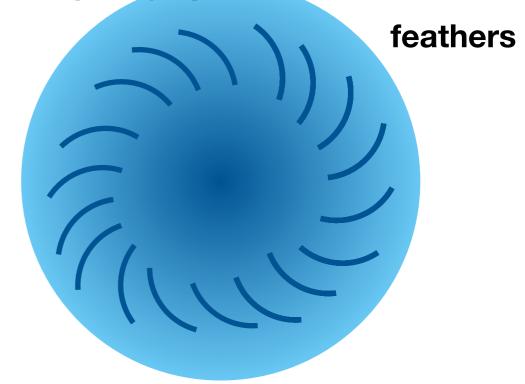
in stellar disks

Spirals with 2-5 arms

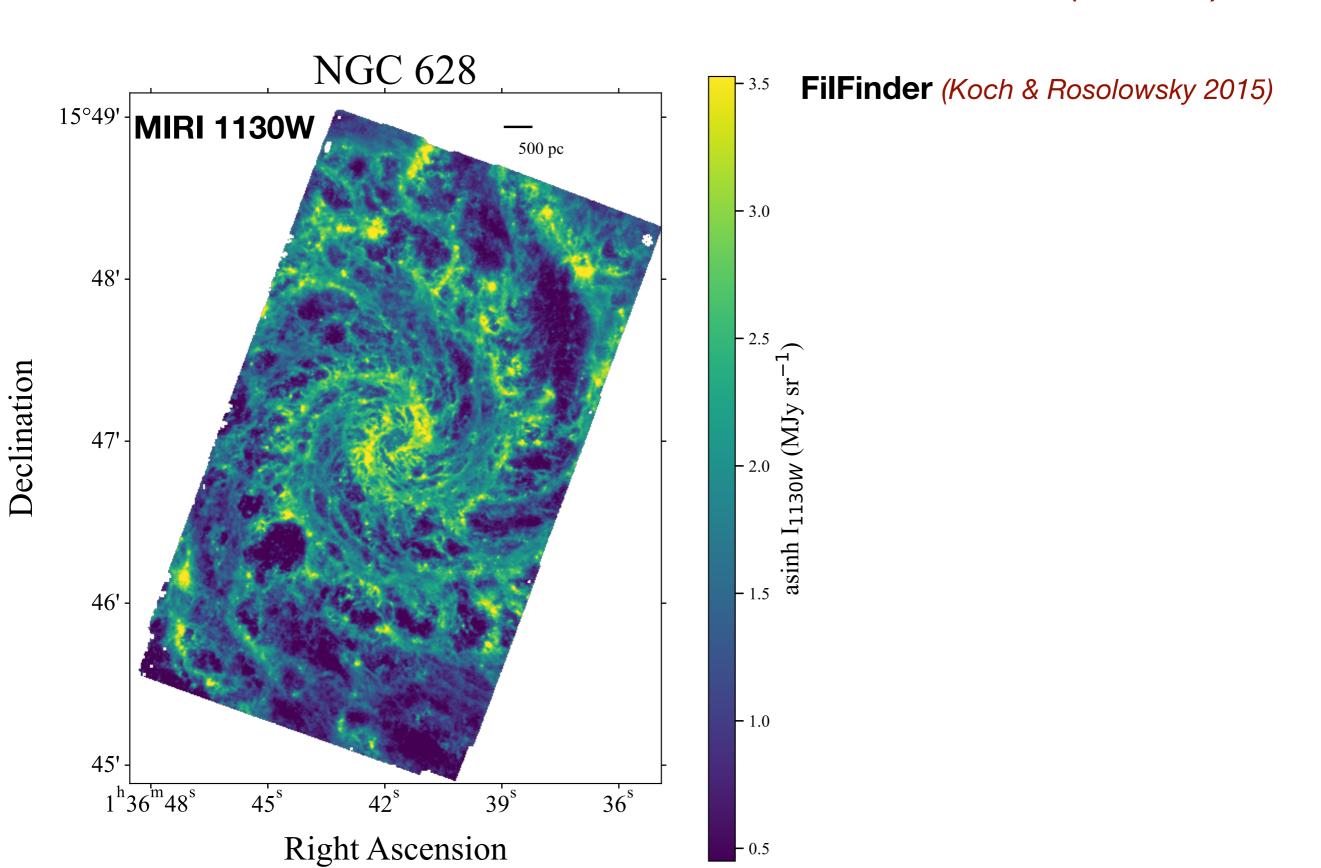


in gas disks

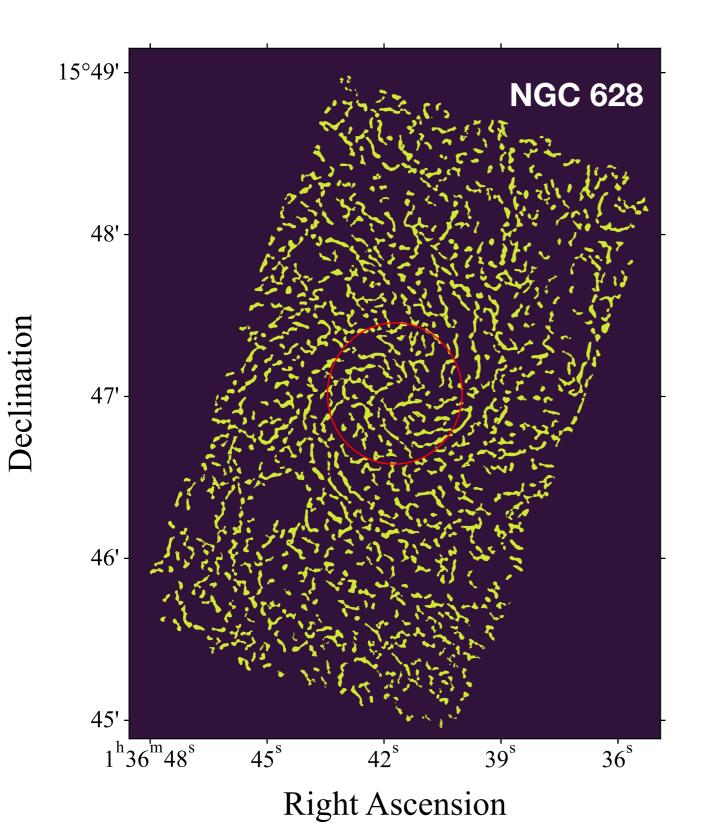
High-multiplicity spirals with 40-50 arms



(Meidt+23)

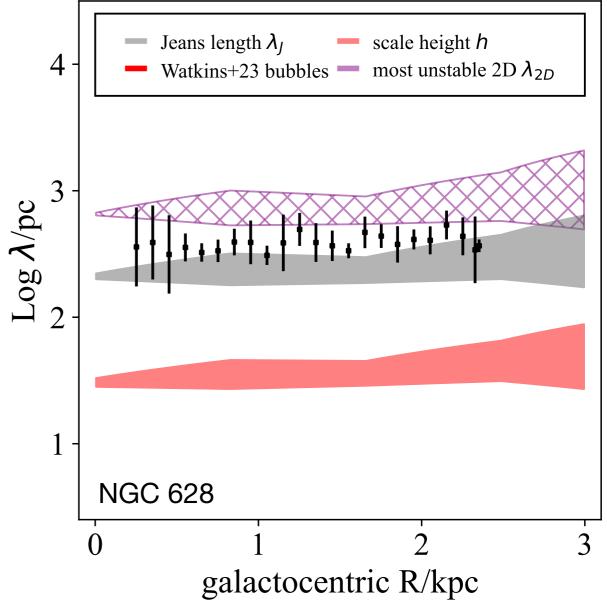


(Meidt+23)

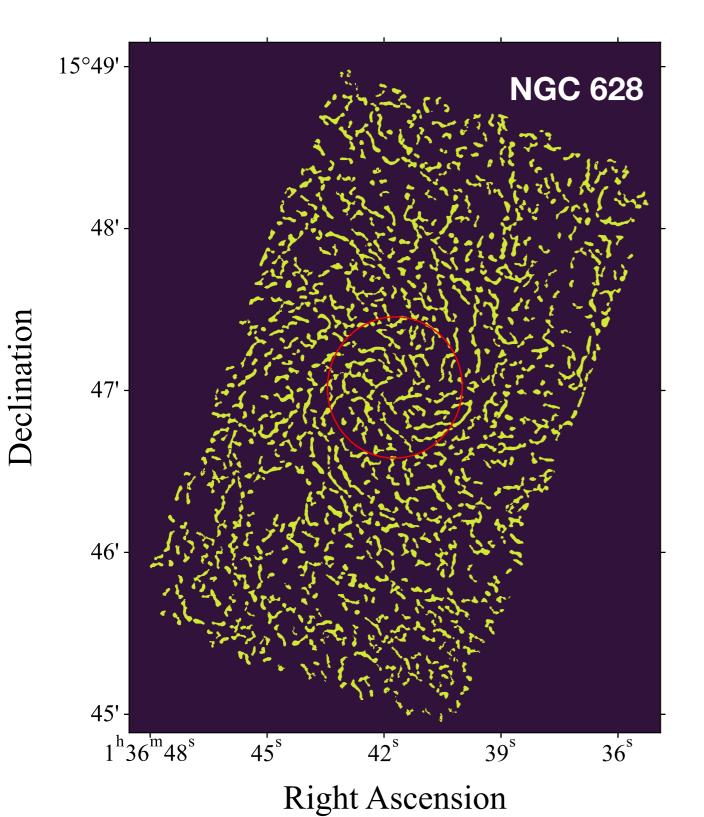


FilFinder (Koch & Rosolowsky 2015)

$$\lambda_J = \frac{\sigma \pi^{1/2}}{(G\rho)^{1/2}}$$

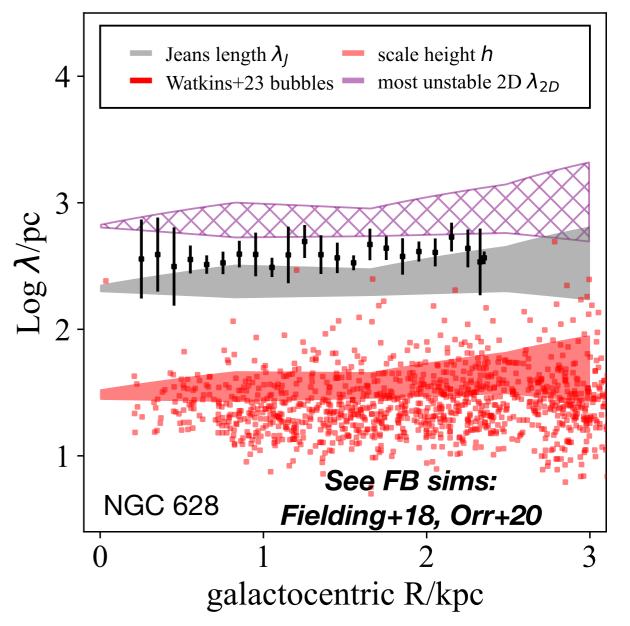


(Meidt+23)

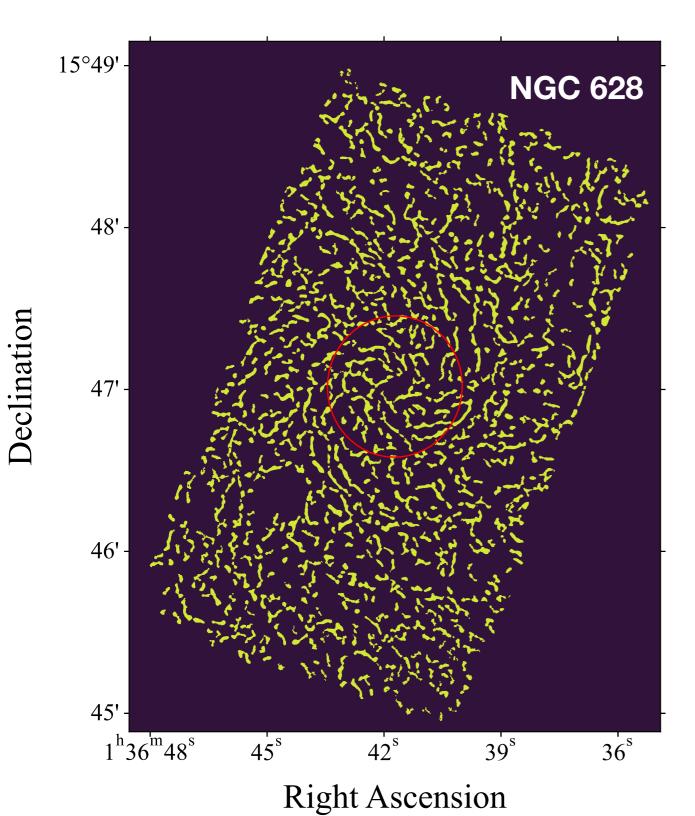


FilFinder (Koch & Rosolowsky 2015)

$$\lambda_J = \frac{\sigma \pi^{1/2}}{(G\rho)^{1/2}}$$



(Meidt+23)



FilFinder (Koch & Rosolowsky 2015)

$$\lambda_J = \frac{\sigma \pi^{1/2}}{(G\rho)^{1/2}}$$

Burton, Rosolowsky, Meidt et PHANGS (in prep.)

Angular cross-correlations.

Spacings & orientations

Take away

Pervasive (non-axisymmetric) structure formation predicted and observed in rotating disks even when Q > 1

Modes and shearing patterns amplify similarly

Individual patterns short lived, but replaced by nearly identical structures

Properties: depend on local conditions

→ Long-lived spirals

Take away

<u>Pervasive</u> (non-axisymmetric) structure formation predicted and observed in rotating disks even when Q > 1

Modes and shearing patterns amplify similarly

Both leverage azimuthal force to engage the donkey effect, angular momentum transfer between disk and spiral

Difficult to distinguish 'modes vs. material' based on pitch angle alone.

Individual patterns short lived, but replaced by nearly identical structures

Properties: depend on local conditions

→ Long-lived spirals

Take away

Pervasive (non-axisymmetric) structure formation predicted and observed in rotating disks even when Q > 1

Modes and shearing patterns amplify similarly

Both leverage azimuthal force to engage the donkey effect, angular momentum transfer between disk and spiral

Difficult to distinguish 'modes vs. material' based on pitch angle alone.

Individual patterns short lived, but replaced by nearly identical structures

Properties: depend on local conditions

→ Long-lived spirals

See also Sellwood & Carlberg (2014,19)

Gas responds to global potential perturbations And its own self-gravity

Gas responds to global potential perturbations And its own self-gravity

Intermediate and small scale structures

Gas responds to global potential perturbations And its own self-gravity

Intermediate and small scale structures

Wealth of regular structures on ~Jeans length

Spirals filaments as molecular clouds

Gas responds to global potential perturbations And its own self-gravity

Intermediate and small scale structures

Wealth of regular structures on ~Jeans length

Spirals filaments as molecular clouds

Rapid growth of structure (~dynamical time)

Rapid replacement of structures destroyed via feedback

Gas responds to global potential perturbations And its own self-gravity

Intermediate and small scale structures

Wealth of regular structures on ~Jeans length

Spirals filaments as molecular clouds

Rapid growth of structure (~dynamical time)

Rapid replacement of structures destroyed via feedback

ISM pre-'pre-processed' <u>before</u> star formation feedback

→ Phantom Voids

Gas responds to global potential perturbations And its own self-gravity

Intermediate and small scale structures

Wealth of regular structures on ~Jeans length

Spirals filaments as molecular clouds

Rapid growth of structure (~dynamical time)

Rapid replacement of structures destroyed via feedback

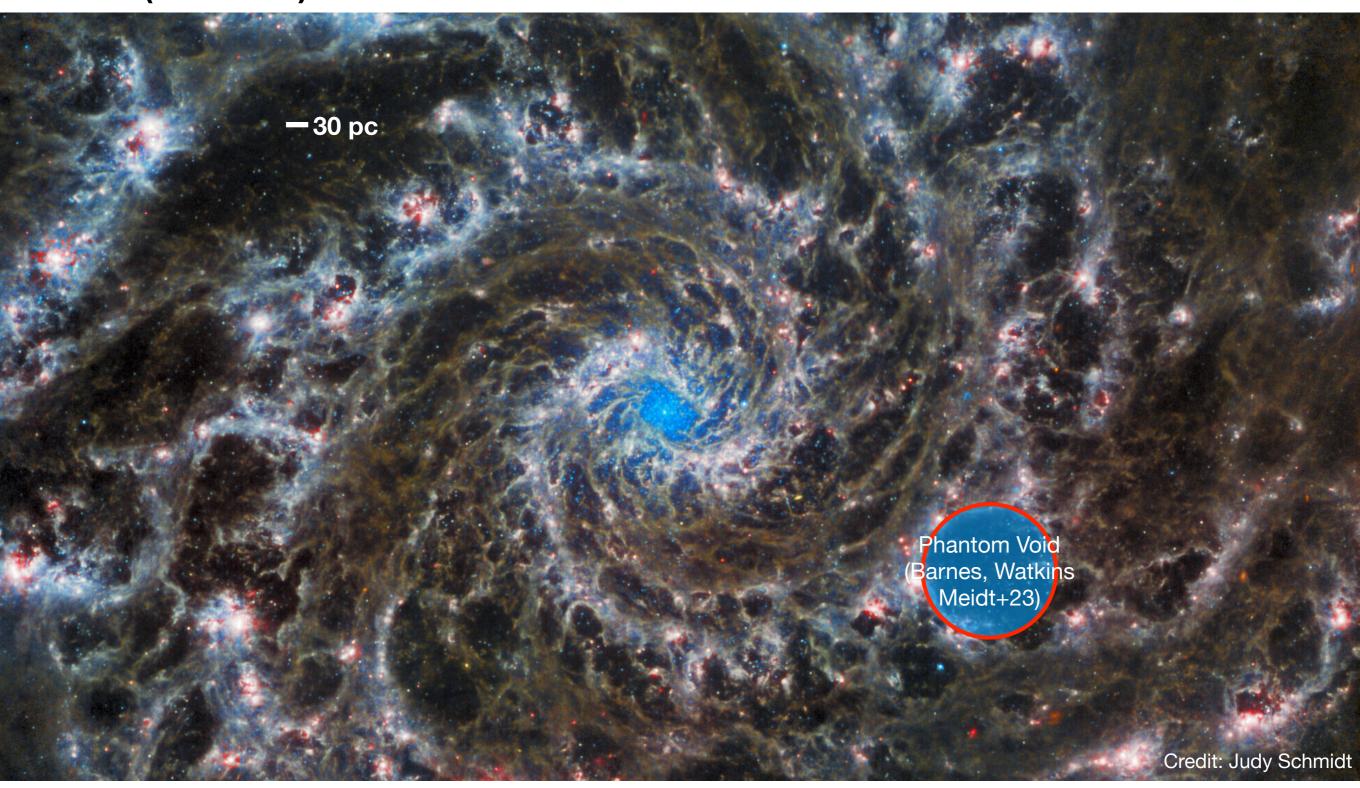
ISM pre-'pre-processed' <u>before</u> star formation feedback

→ Phantom Voids

Revisit: dynamical heating of stars and gas, angular momentum changes

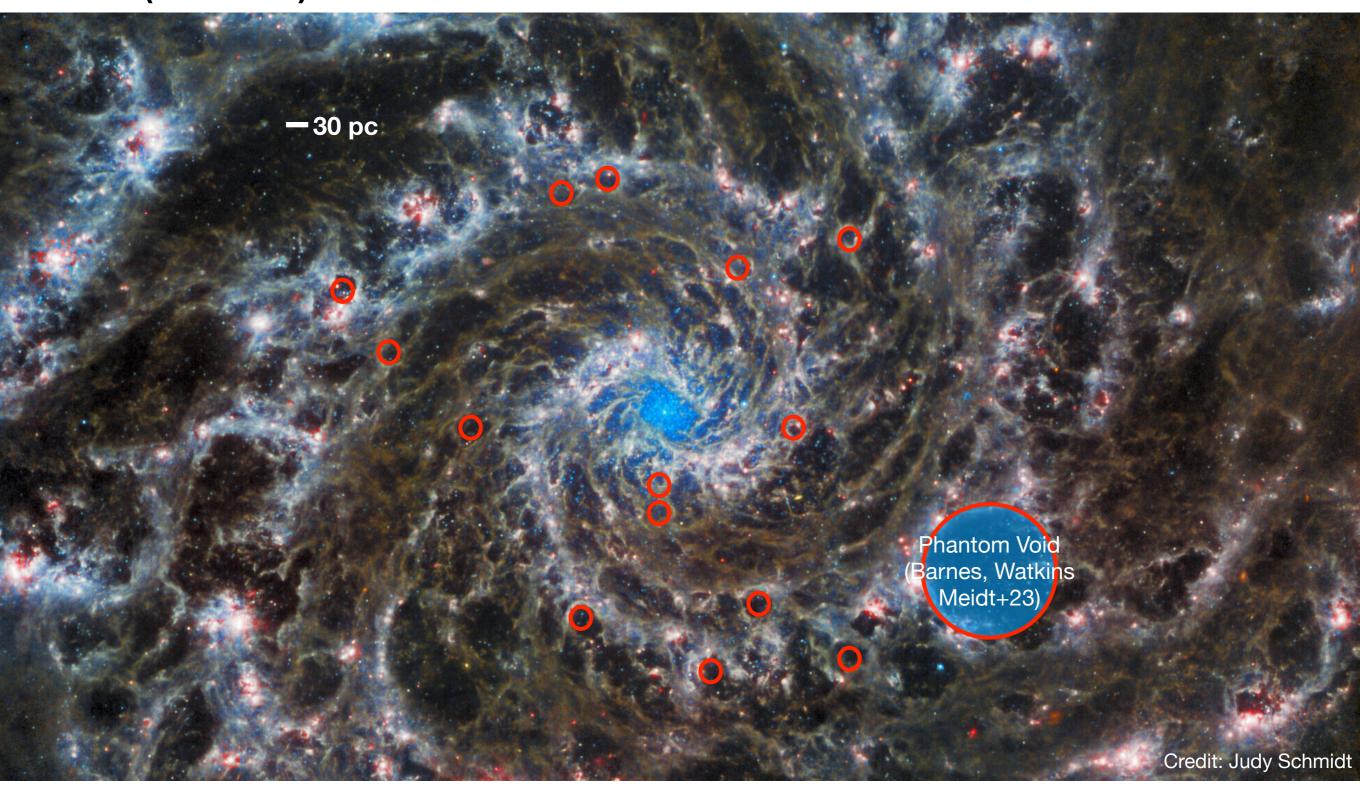
PHANGS-JWST (Lee+2023)

Watkins+2023



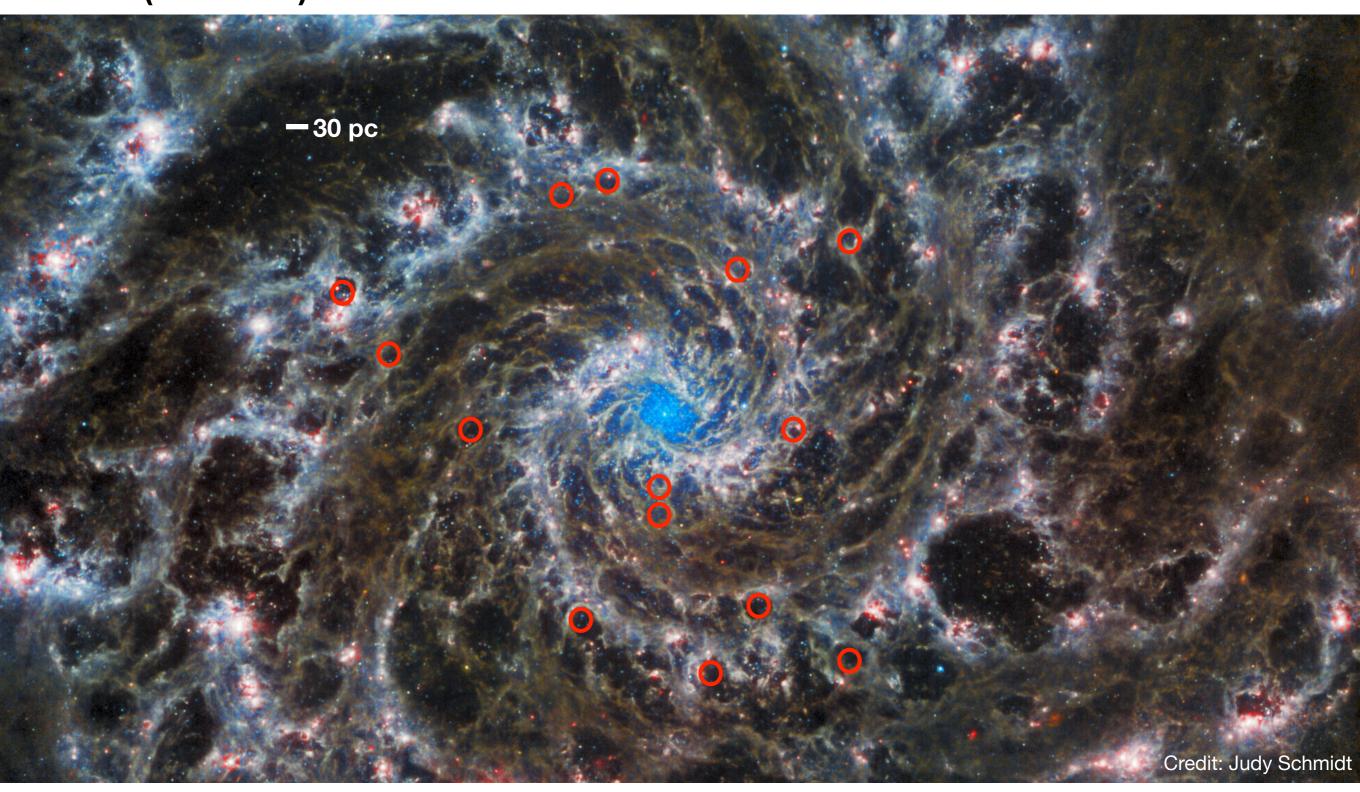
PHANGS-JWST (Lee+2023)

Watkins+2023

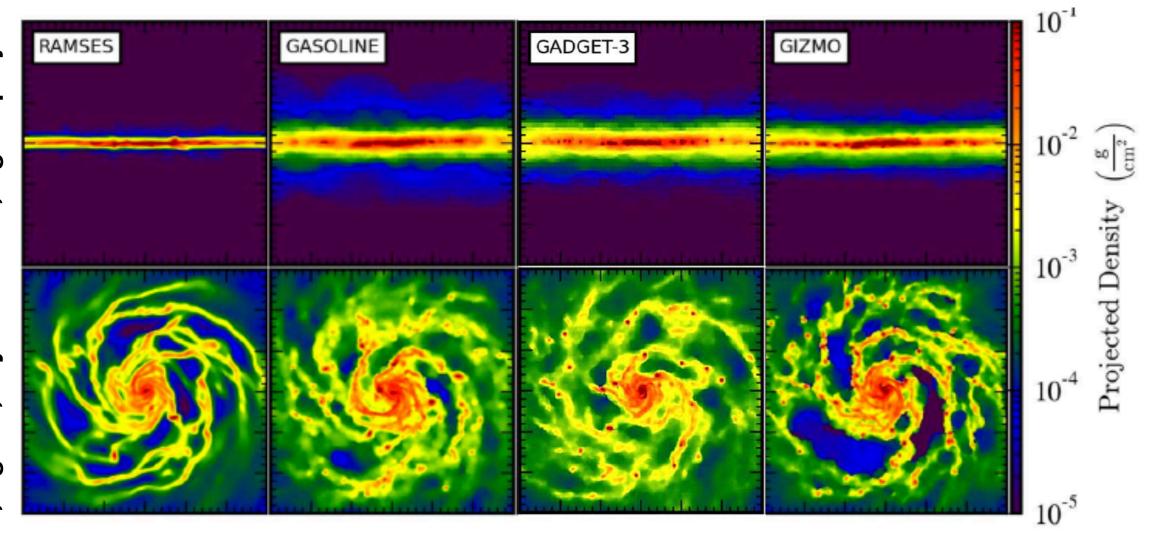


PHANGS-JWST (Lee+2023)

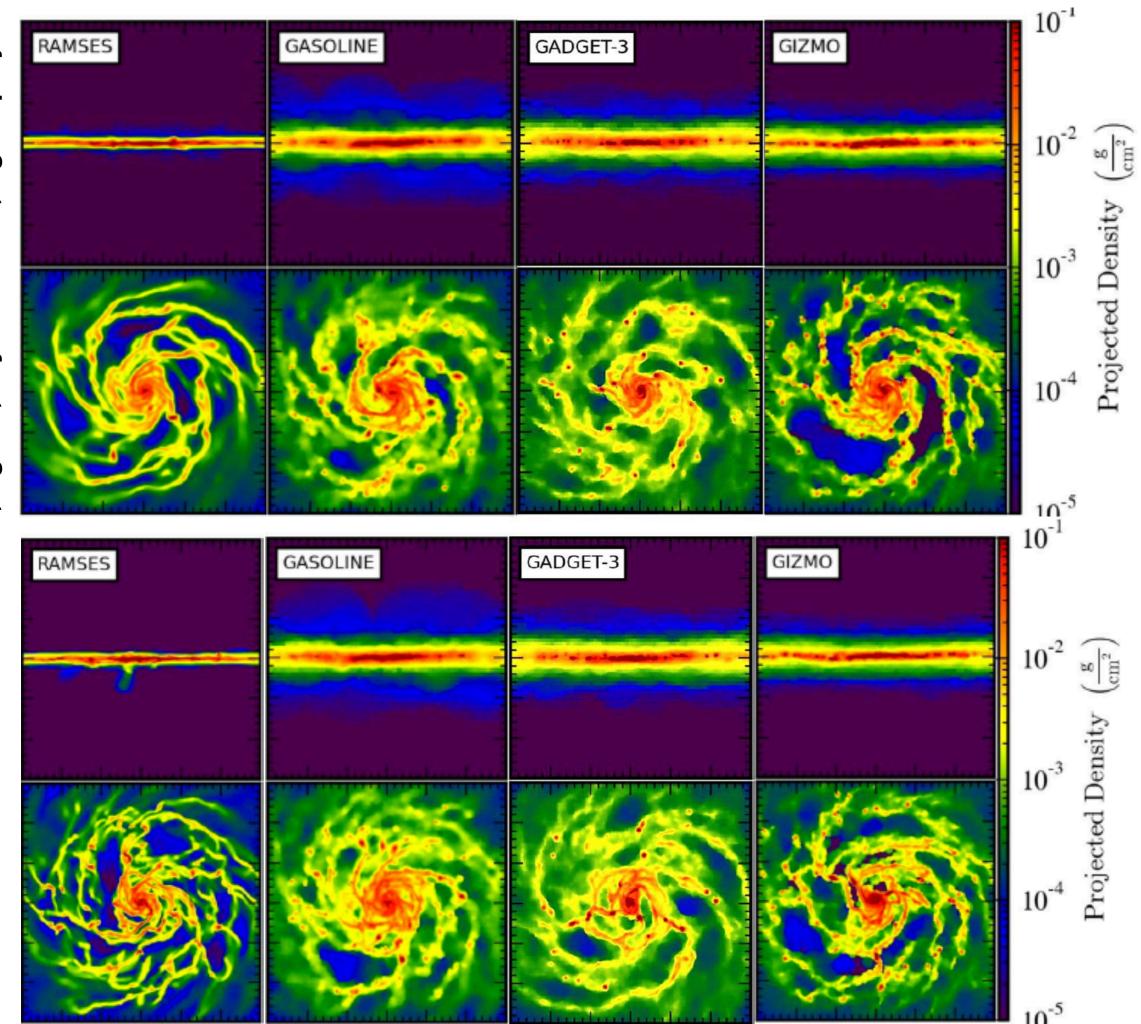
Watkins+2023

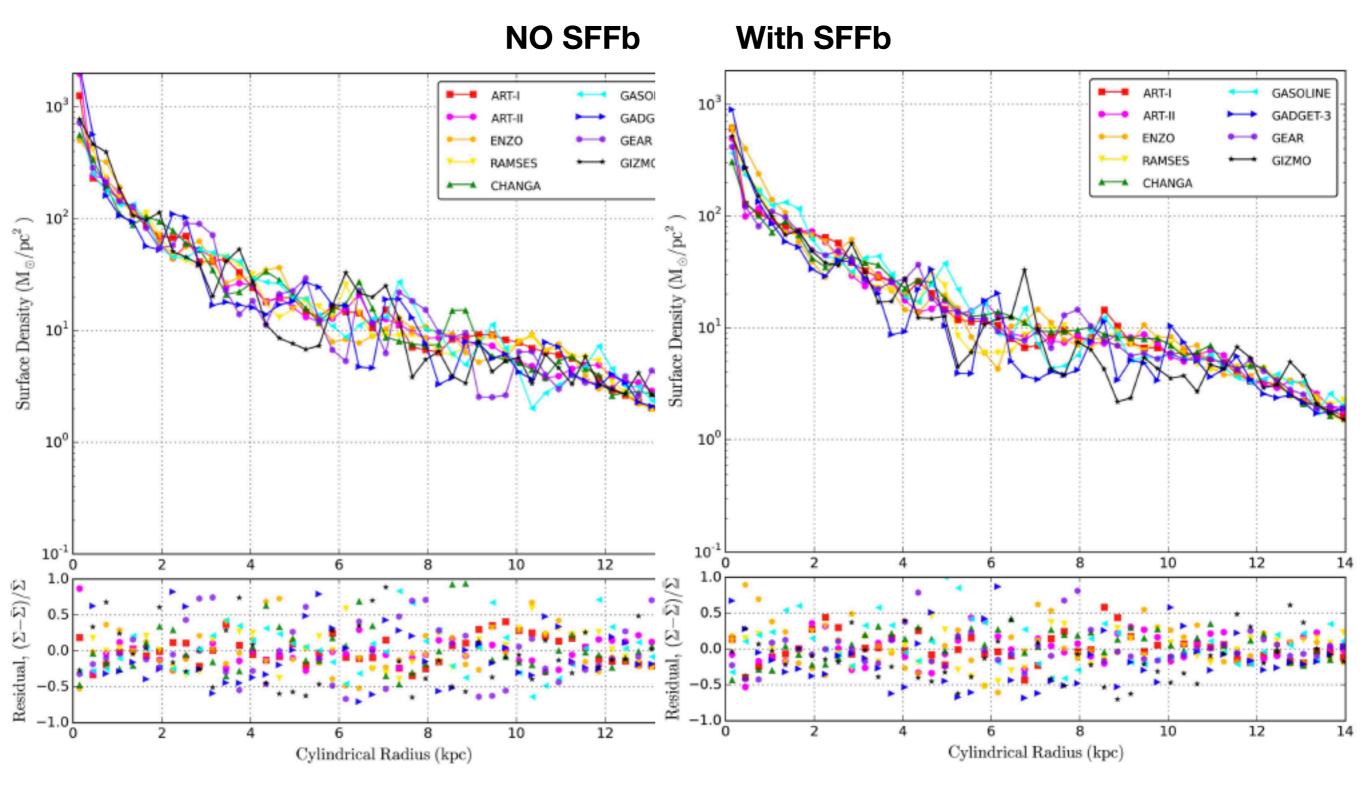


Kim, Agertz, Teyssier+2015, Agora project

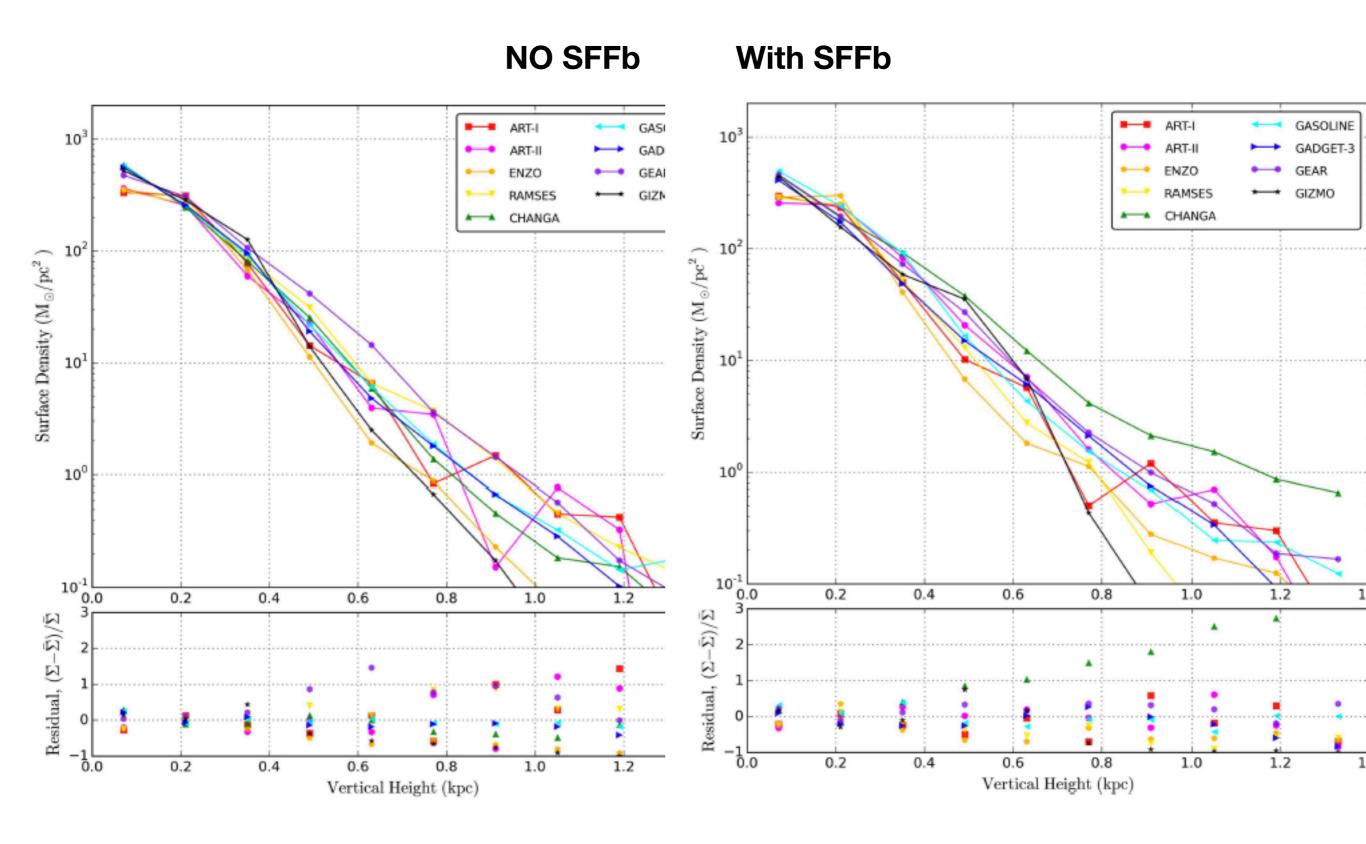


Kim, Agertz, Teyssier+2015, Agora project

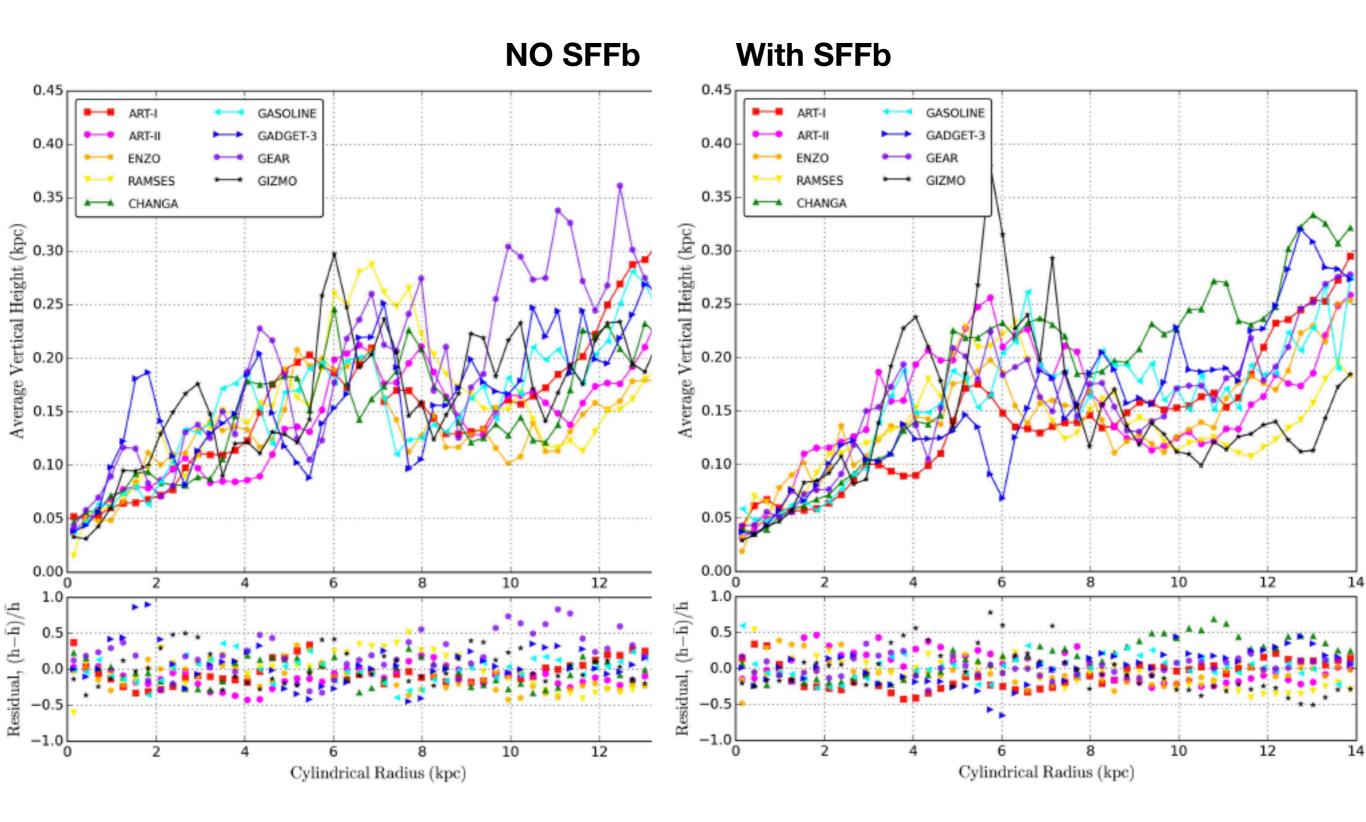




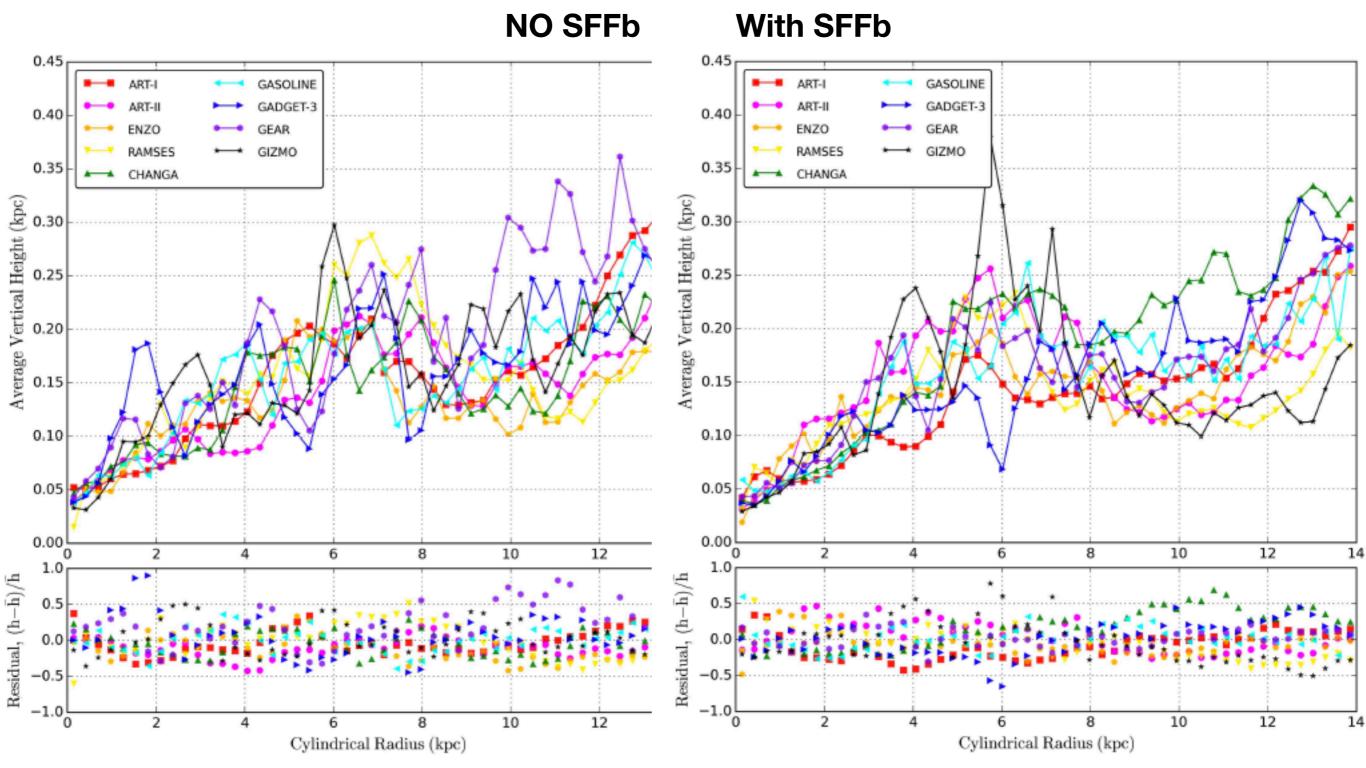
Radial gas surface density profile



Vertical gas surface density profile



Gas scale height



BIG differences: thermal structure (Kim+17 and refs. therein)

Dynamical heating: Non-thermal gas motions

Different from Krumholz+ 'transport' model:

Dynamical heating: Non-thermal gas motions

- Steady spirals exchange angular momentum at resonances/ heat at ILR (Lynden-Bell & Kalnajs 1972, Goldreich & Tremaine 1978,79)
 - No heating at corotation

Different from Krumholz+ 'transport' model:

Dynamical heating: Non-thermal gas motions

- Steady spirals exchange angular momentum at resonances/ heat at ILR (Lynden-Bell & Kalnajs 1972, Goldreich & Tremaine 1978,79)
 - No heating at corotation
- Transient spirals with <u>differential</u> growth: heating/transport everywhere (van der Wel & Meidt in prep.).
 - At CR: Churning (Sellwood & Binney 02): no heating but changes in L (failed horshoe orbit)
 - Elsewhere: spiral arm 'Scattering' (BT08) if lifetime <~ epicyclic period

Different from Krumholz+ 'transport' model:

Dynamical heating: Non-thermal gas motions

- Steady spirals exchange angular momentum at resonances/ heat at ILR (Lynden-Bell & Kalnajs 1972, Goldreich & Tremaine 1978,79)
 - No heating at corotation
- Transient spirals with <u>differential</u> growth: heating/transport everywhere (van der Wel & Meidt in prep.).
 - At CR: Churning (Sellwood & Binney 02): no heating but changes in L (failed horshoe orbit)
 - Elsewhere: spiral arm 'Scattering' (BT08) if lifetime <~ epicyclic period

Stars/material placed on eccentric orbits (blurring)

Different from Krumholz+ 'transport' model:

(vdWel & Meidt in prep.)

	kR ²	~m
Modes		Material patterns
kR>>1 'Short wave'	kR~1 'Long wave'	

$$\Delta E = (\Omega_p - \Omega)\Delta L$$

$$\Delta E = (-2A)\Delta L$$

Over lifetime of spiral

(vdWel & Meidt in prep.)

	kR	~m
Modes		Material patterns
kR>>1 'Short wave' (Meidt & vdWel 24)	kR~1 'Long wave'	
Growth @ CR		
Heating @ LRs		

$$\Delta E = (\Omega_p - \Omega)\Delta L$$

$$\Delta E = (-2A)\Delta L$$

Over lifetime of spiral

(vdWel & Meidt in prep.)

	kR [,]	~m
Modes		Material patterns
kR>>1 'Short wave'	kR~1 'Long wave'	
(Meidt & vdWel 24)	(vdWel & Meidt in prep.)	
Growth @ CR	Wide region of growth, heating	
Heating @ LRs	around CR	
		•

$$\Delta E = (\Omega_p - \Omega)\Delta L$$

$$\Delta E = (-2A)\Delta L$$

Over lifetime of spiral

(vdWel & Meidt in prep.)

	kR ²	~m
Modes		Material patterns
kR>>1 'Short wave'	kR~1 'Long wave'	
(Meidt & vdWel 24)	(vdWel & Meidt in prep.)	Growth, heating
Growth @ CR	Wide region of growth, heating	anywhere
Heating @ LRs	around CR	

$$\Delta E = (\Omega_p - \Omega)\Delta L$$

$$\Delta E = (-2A)\Delta L$$

Over lifetime of spiral

A model of cloud-scale gas motions

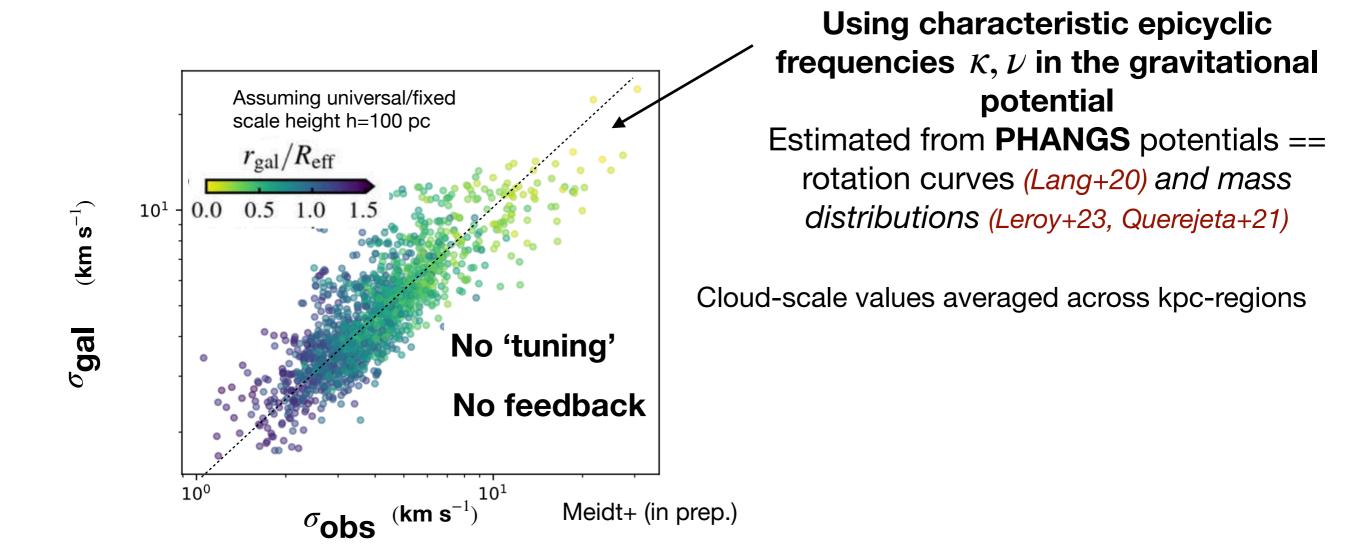
Model galactic potential on `cloud' (50-100 pc) scales in epicyclic approx (Meidt+2018,20)

Epicyclic motions small, but so is gas self-gravity on 10s pc scales

A model of cloud-scale gas motions

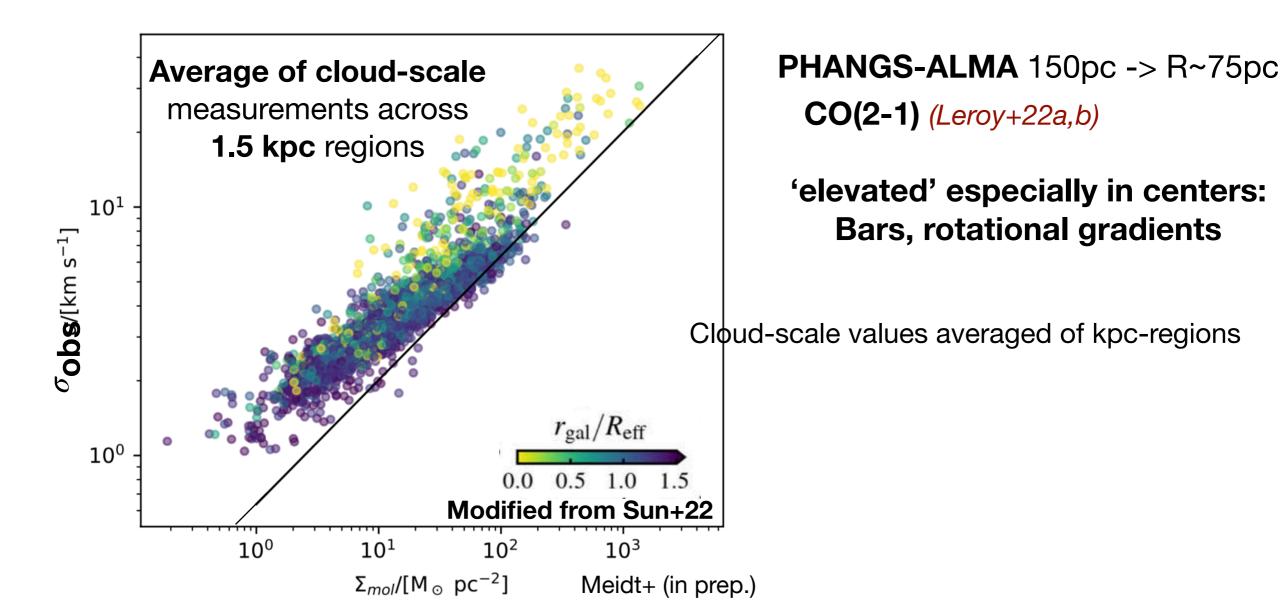
Model galactic potential on `cloud' (50-100 pc) scales in epicyclic approx (Meidt+2018,20)

Epicyclic motions small, but so is gas self-gravity on 10s pc scales



Match to observed 'super-virial' motions

PHANGS: Clouds in the context of their host galaxies: systematic variation with galactic environment (Rosolowsky+21, Sun+20,22)



Star formation feedback-driven turbulence

Dynamical pressure equilibrium (Kim & Ostriker, Kim+22)

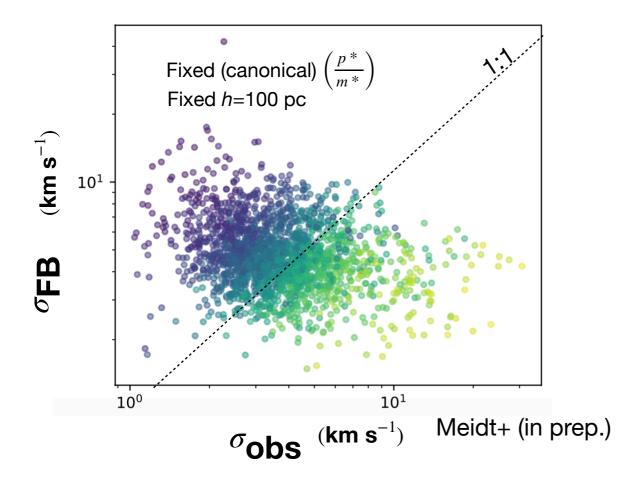
SNe momentum injection

$$\rho \sigma^2 = \left(\frac{1}{4}\right) \left(\frac{p^*}{m^*}\right) \Sigma_{\mathbf{SFR}}$$

$$\sigma_{\mathbf{FB}}^2 = 2h\left(\frac{1}{4}\right)\left(\frac{p^*}{m^*}\right)\left(\frac{1}{\tau_{dep}}\right)$$

Star formation feedback-driven turbulence

Dynamical pressure equilibrium (Kim & Ostriker, Kim+22)



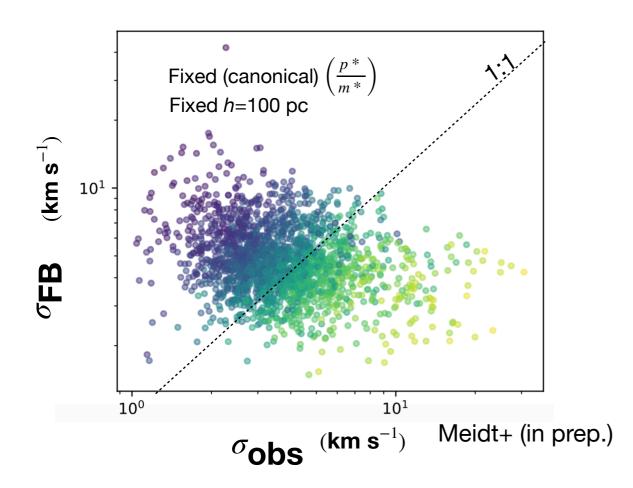
SNe momentum injection

$$\rho \sigma^2 = \left(\frac{1}{4}\right) \left(\frac{p^*}{m^*}\right) \Sigma_{\mathbf{SFR}}$$

$$\sigma_{\mathbf{FB}}^2 = 2h\left(\frac{1}{4}\right)\left(\frac{p^*}{m^*}\right)\left(\frac{1}{\tau_{dep}}\right)$$

Star formation feedback-driven turbulence

Dynamical pressure equilibrium (Kim & Ostriker, Kim+22)



SNe momentum injection

$$\rho \sigma^2 = \left(\frac{1}{4}\right) \left(\frac{p^*}{m^*}\right) \Sigma_{\mathbf{SFR}}$$

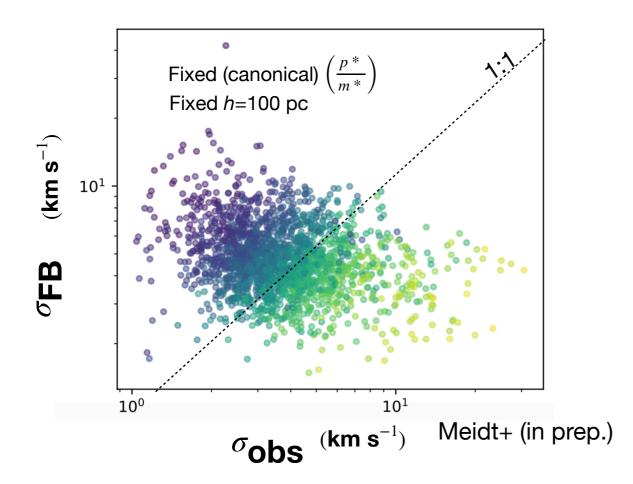
$$\sigma_{\mathbf{FB}}^2 = 2h\left(\frac{1}{4}\right)\left(\frac{p^*}{m^*}\right)\left(\frac{1}{\tau_{dep}}\right)$$

• Systematic variation in $\left(\frac{p^*}{m^*}\right)$?

(Sun+20; e.g. Fielding+18, Matrizzi+20, Smith+21)

Star formation feedback-driven turbulence

Dynamical pressure equilibrium (Kim & Ostriker, Kim+22)



SNe momentum injection

$$\rho \sigma^2 = \left(\frac{1}{4}\right) \left(\frac{p^*}{m^*}\right) \Sigma_{\mathbf{SFR}}$$

$$\sigma_{\mathbf{FB}}^2 = 2h\left(\frac{1}{4}\right)\left(\frac{p^*}{m^*}\right)\left(\frac{1}{\tau_{dep}}\right)$$

• Systematic variation in $\left(\frac{p^*}{m^*}\right)$?

(Sun+20; e.g. Fielding+18, Matrizzi+20, Smith+21)

 Additional 'large scale' driver (cloud and beyond)

(obs: e.g. Fisher+20, Elmegreen+22) sims: e.g. Colman+22,Brucy+23,Fensch+23)

Take away Part 2

The nature of spirals in disks influences observed disk properties

<u>Transient</u> non-axisymmetric structure dynamically heats gas disks, places material on 'epicycles' (non-circular orbits)

Motion in galactic potential: source of non-thermal (turbulent) gas motion

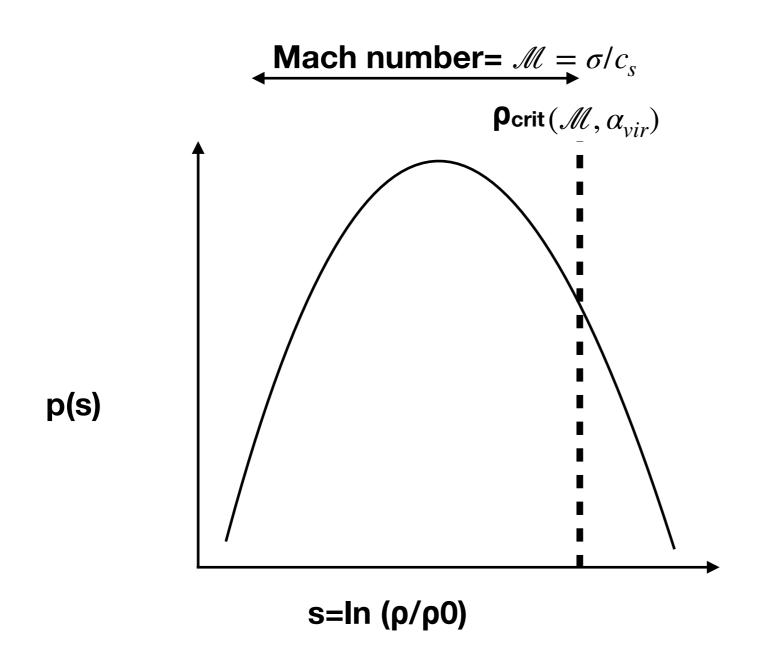
Impact on Star formation?

- Material on non-circular orbits —> kinetic energy on cloud scale (Meidt+2018)
- Must be 'overcome' for gas to collapse and ultimately form stars (Meidt+2020)

Impact on Star formation?

- Material on non-circular orbits —> kinetic energy on cloud scale (Meidt+2018)
- Must be 'overcome' for gas to collapse and ultimately form stars (Meidt+2020)
 - → wrap around turbulence-regulated star formation. (Meidt+2025)

What happens 'below the beam scale'?

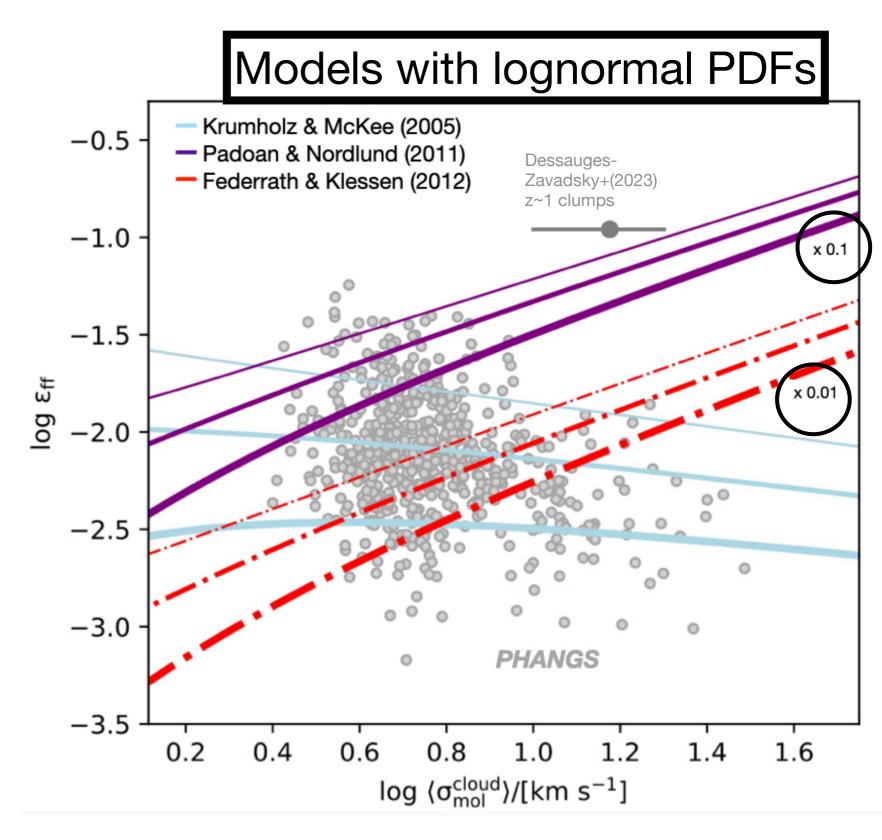


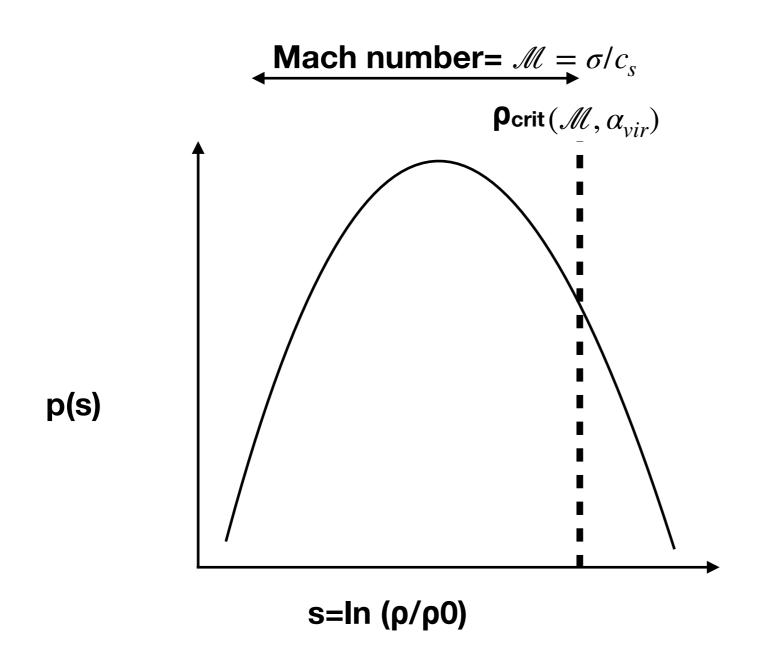
$$\alpha_{vir} = \frac{5\sigma^2}{\pi G \Sigma R}$$

Krumholz & McKee 2005
Padoan & Nordlund 2011
Hennebelle & Chabrier 2011
Federrath & Klessen 2012

Each data point:

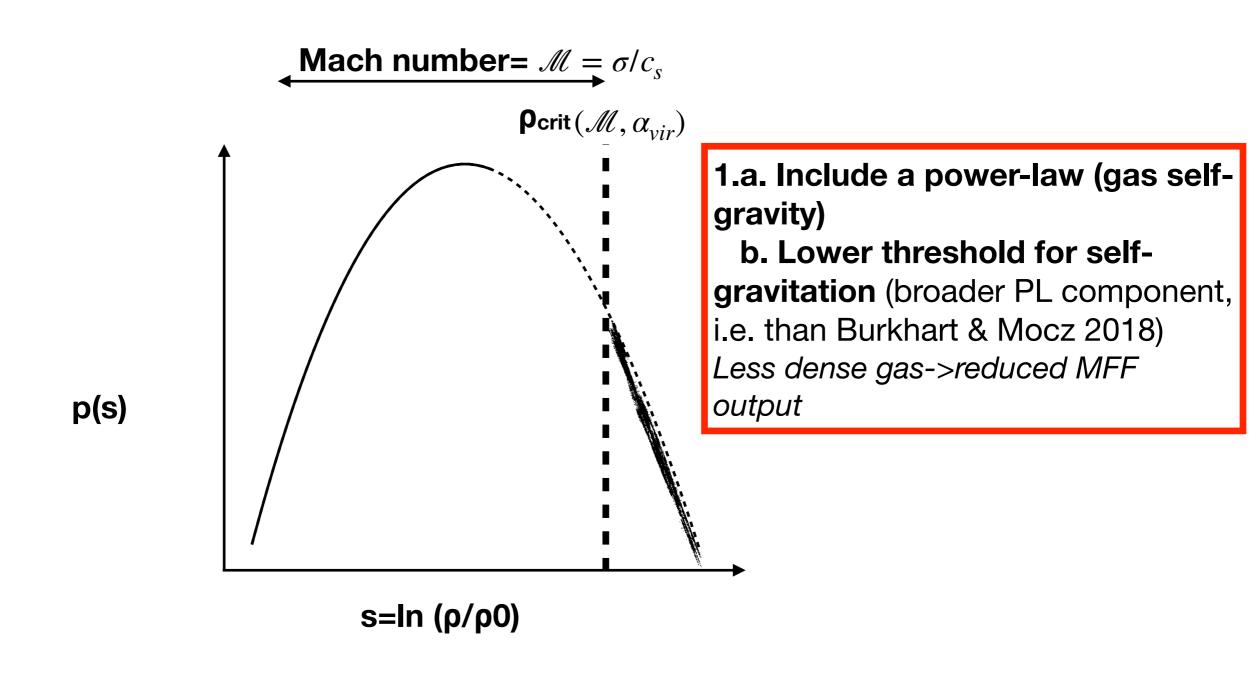
Cloud-population averages of 100-pc scale properties measured in 1 kpc -sized regions (see Leroy+17,Sun+18,20, Leroy+25)

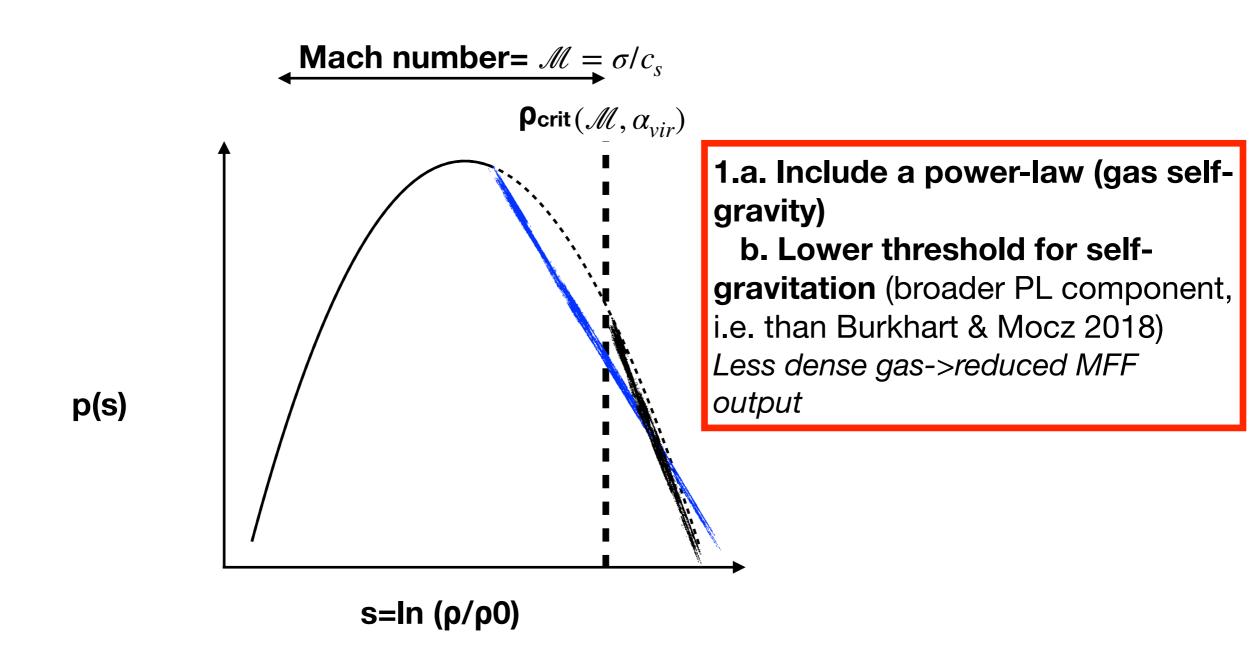


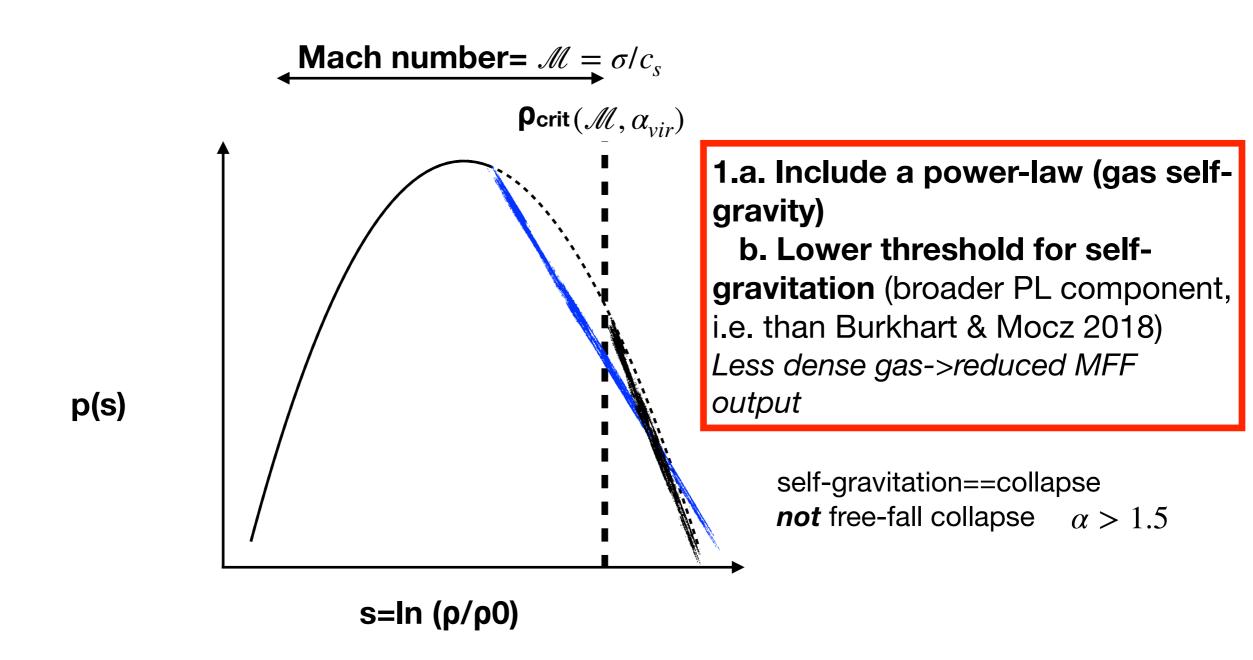


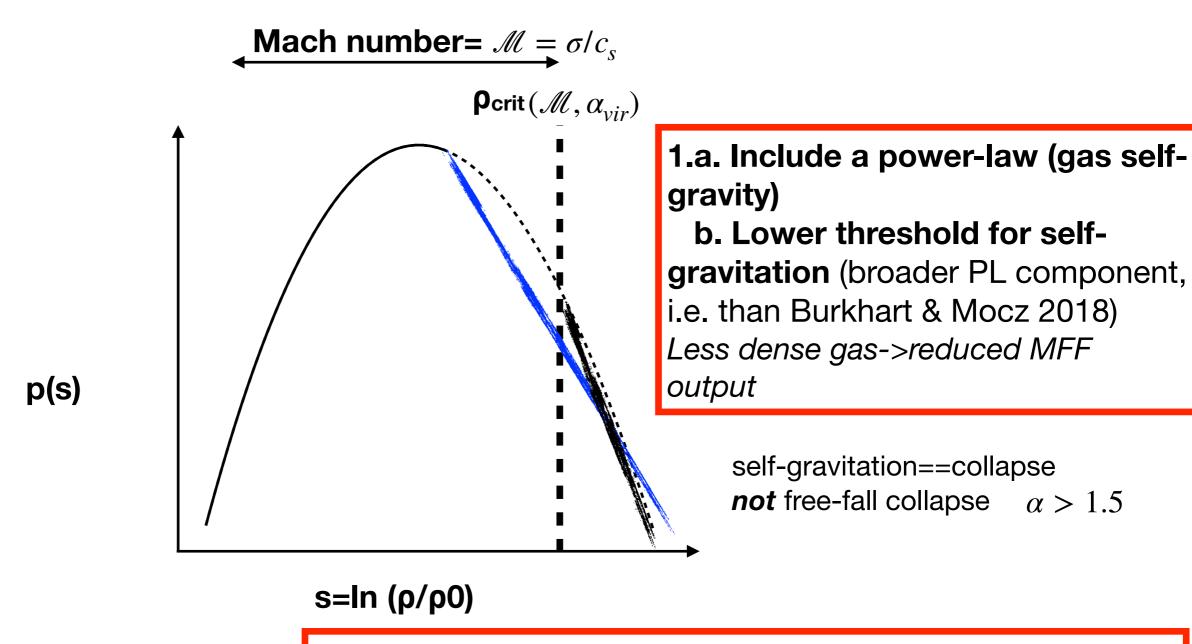
$$\alpha_{vir} = \frac{5\sigma^2}{\pi G \Sigma R}$$

Krumholz & McKee 2005
Padoan & Nordlund 2011
Hennebelle & Chabrier 2011
Federrath & Klessen 2012







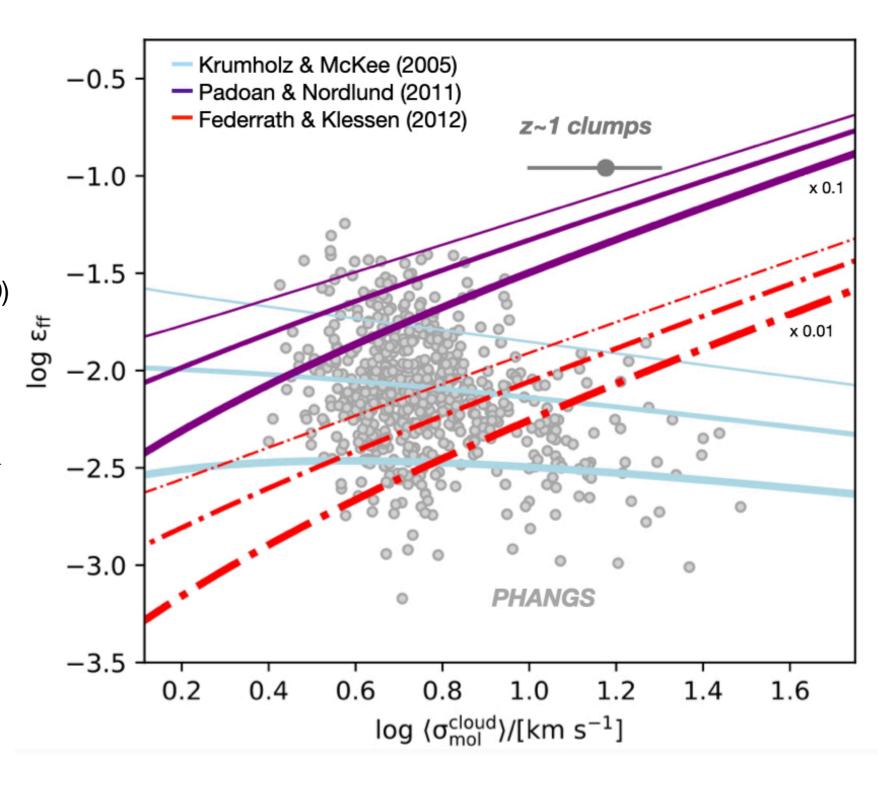


2. Shorten the duration of turbulence replenishment to t_{ff} @ self-gravitation threshold

Star formation terminates before one free fall time

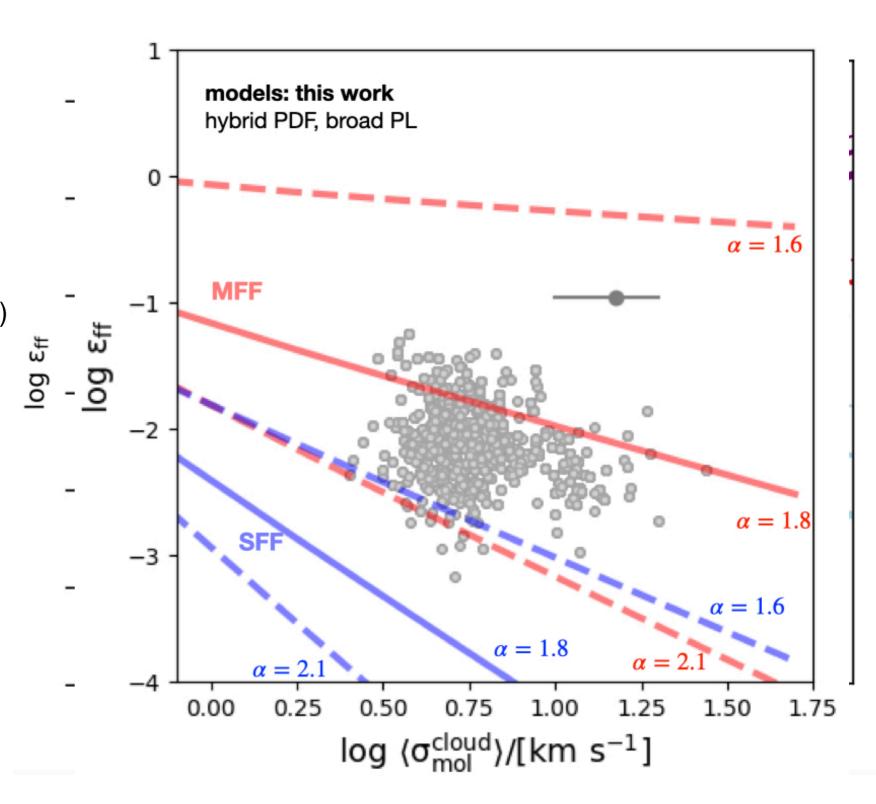
Result:

- Reduction to multi-free fall star formation efficiencies
 - + Variations strongly tied to variations in PL slope α (cf. Burkhart 2019)
- More similar to original 'single free fall' virialized cloud predictions (Krumholz & McKee 2005)



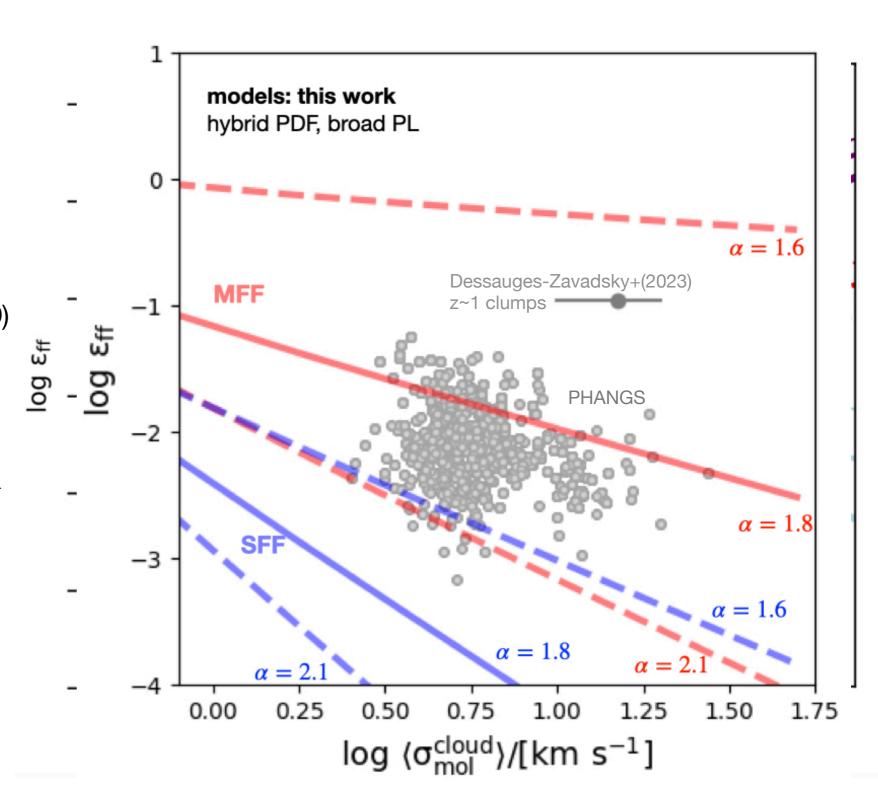
Result:

- Reduction to multi-free fall star formation efficiencies
 - + Variations strongly tied to variations in PL slope α (cf. Burkhart 2019)
- More similar to original 'single free fall' virialized cloud predictions (Krumholz & McKee 2005)



Result:

- Reduction to multi-free fall star formation efficiencies
 - + Variations strongly tied to variations in PL slope α (cf. Burkhart 2019)
- More similar to original 'single free fall' virialized cloud predictions (Krumholz & McKee 2005)



To match PHANGS measurements

Systematic variation in power-law slope α

Lower α (more dense gas) needed to offset where gas becomes less bound (higher virial parameter)

(Conventionally:

Higher virial parameter, higher threshold for star formation. Predicted efficiency lowered.)

